

АПГО

**АССОЦИАЦИЯ ПРОИЗВОДИТЕЛЕЙ
ГИДРАВЛИЧЕСКОГО ОБОРУДОВАНИЯ**



FLUID POWER ASSOCIATION

FPA

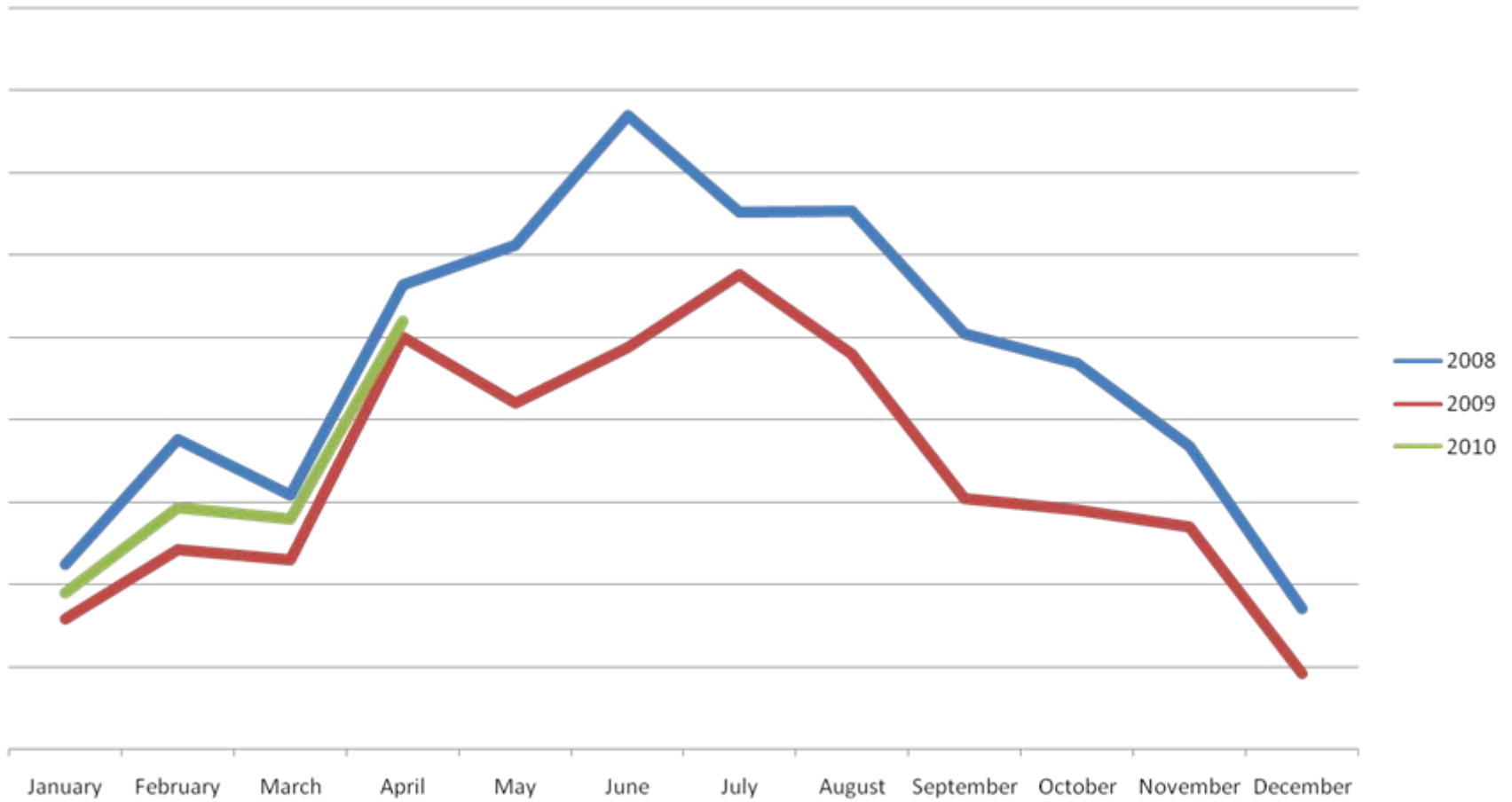
Business situation in Russia

- ✓ *Overall business situation in Russia*
- ✓ *Hydraulic market*
- ✓ *FPA members opinion*

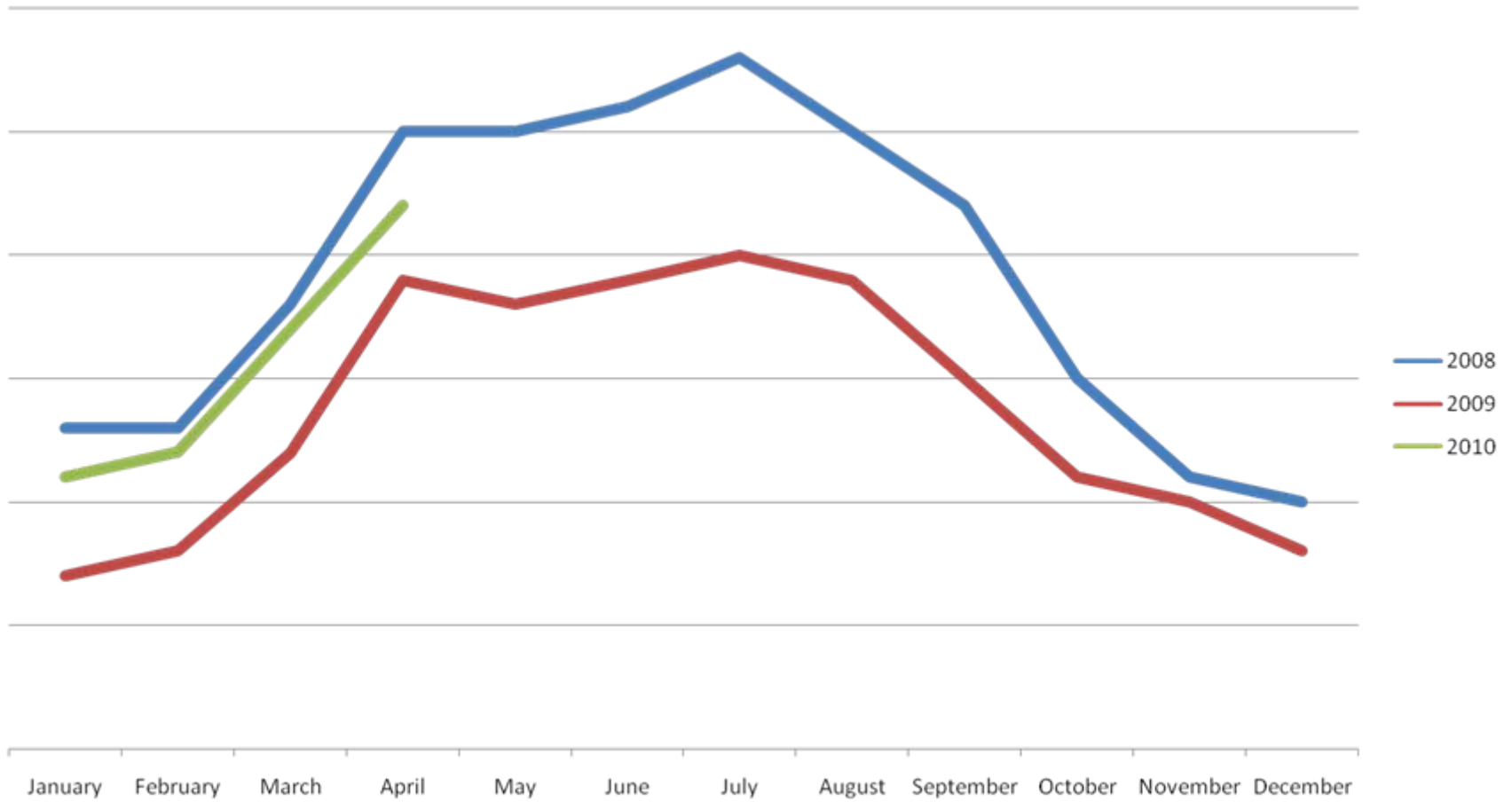
Russian economics

% to previous year	2008	2009	2010 forecast
GNP growth; %	6	-7,9	3,4
Industry growth; %	7	-20	3
Inflation rate; %	11,9	10,2	8,3
Unemployment; %	7	8,5	8,2
Average income; %	6	-15	5,9
Oil price; \$	95	50	80,7
RUR to USD	24,2	33,1	28,9
RUR to EURO	36,3	44,1	43,2

Hydraulics - Sales



Hydraulics – New orders



FPA member opinion

- ✓ *Aftermarket prior development in comparison with OEM supply*
- ✓ *Industrial plants are still in deep crisis, weak governmental support*
- ✓ *Growth of repair and remanufacturing business due to money shortage of machine users*
- ✓ *Users prefer to buy separate components rather than complete units (e.g. rods for cylinders, pistons).*
- ✓ *Increase of unfinished components and raw materials supply*

**Thank You for kind
attention !**

**Russian Fluid Power Association
May 2010**