



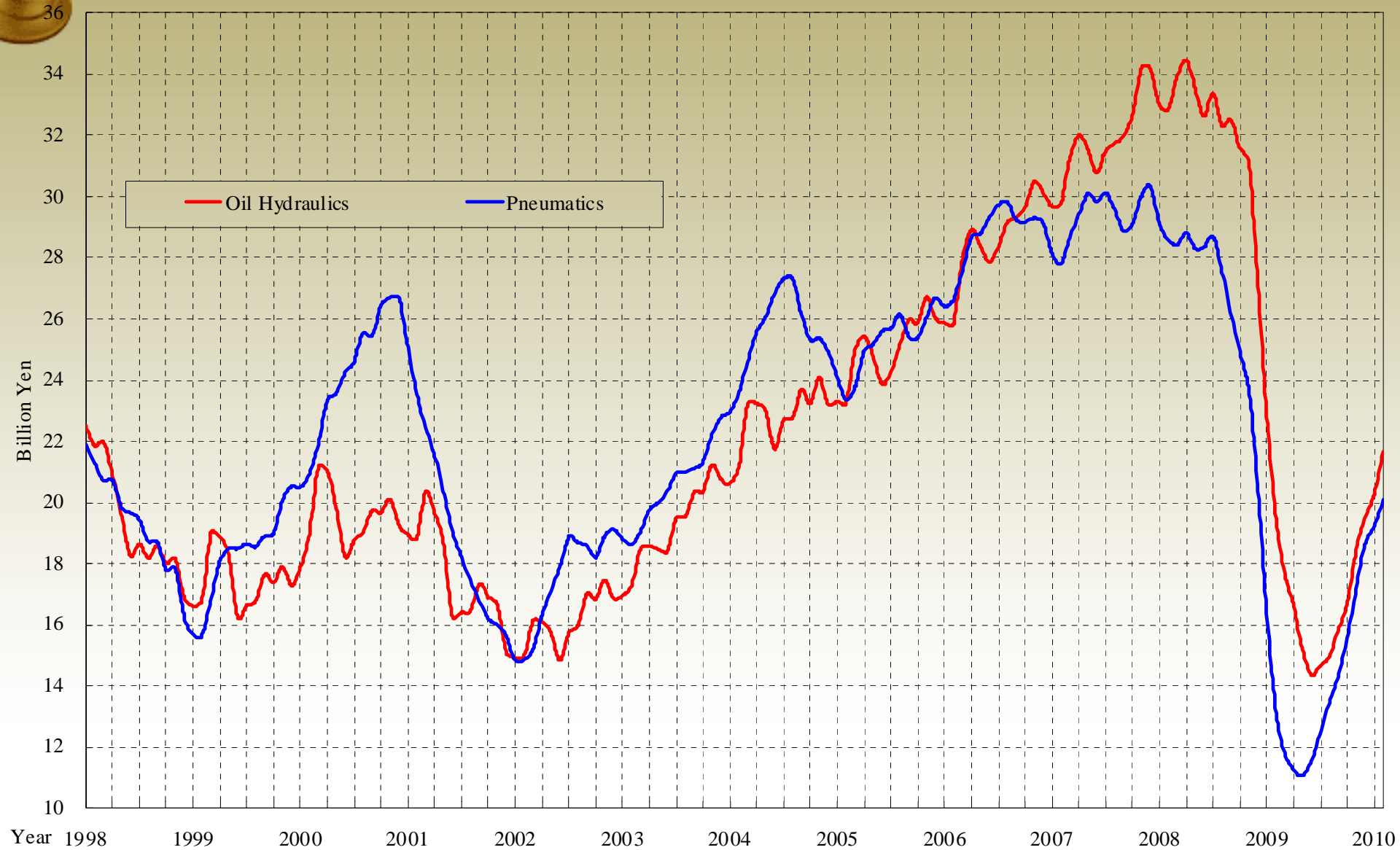
Fluid Power Industry in Japan

May 6, 2010

Japan Fluid Power Association

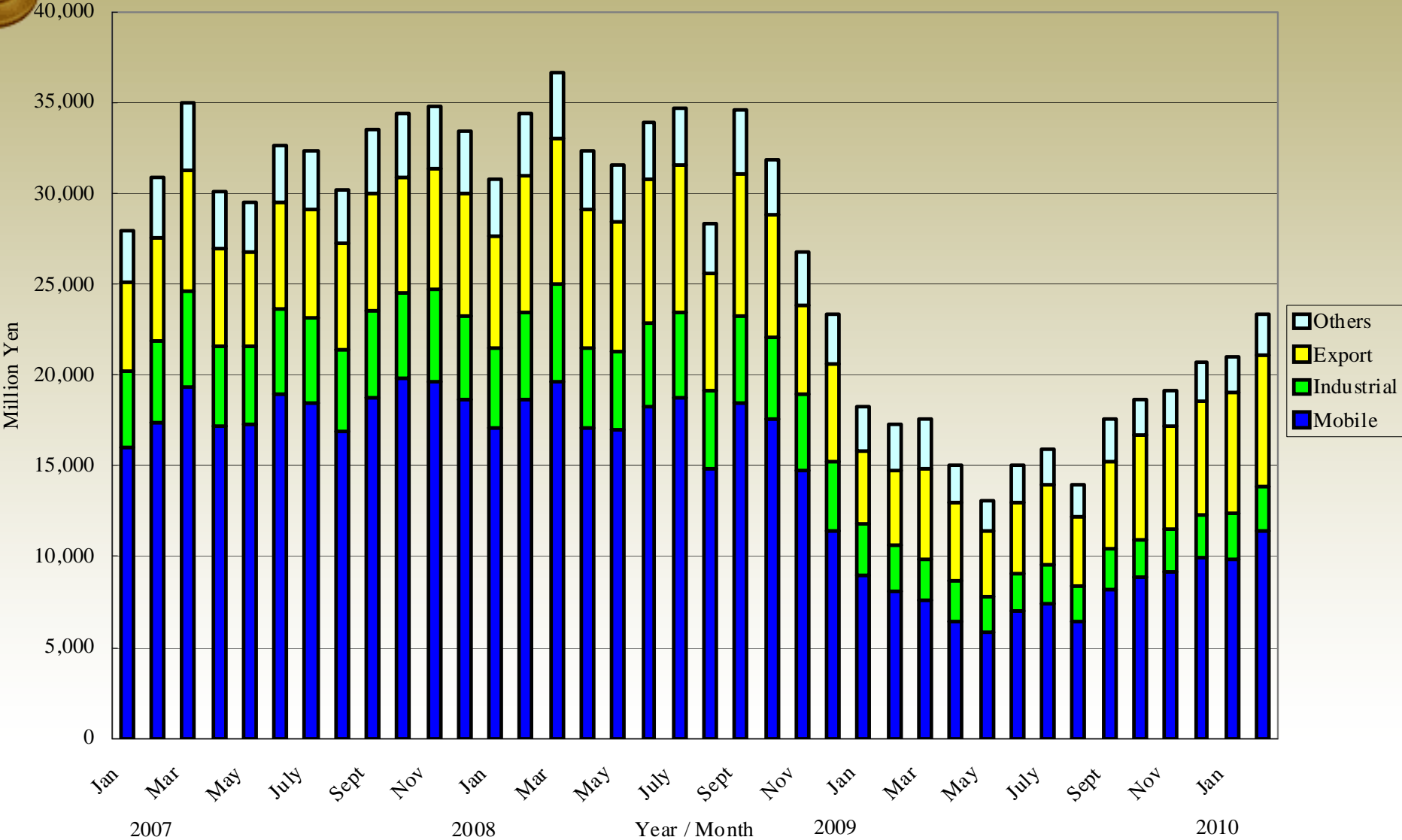
Oil Hydraulics & Pneumatics shipment

-3 month average-



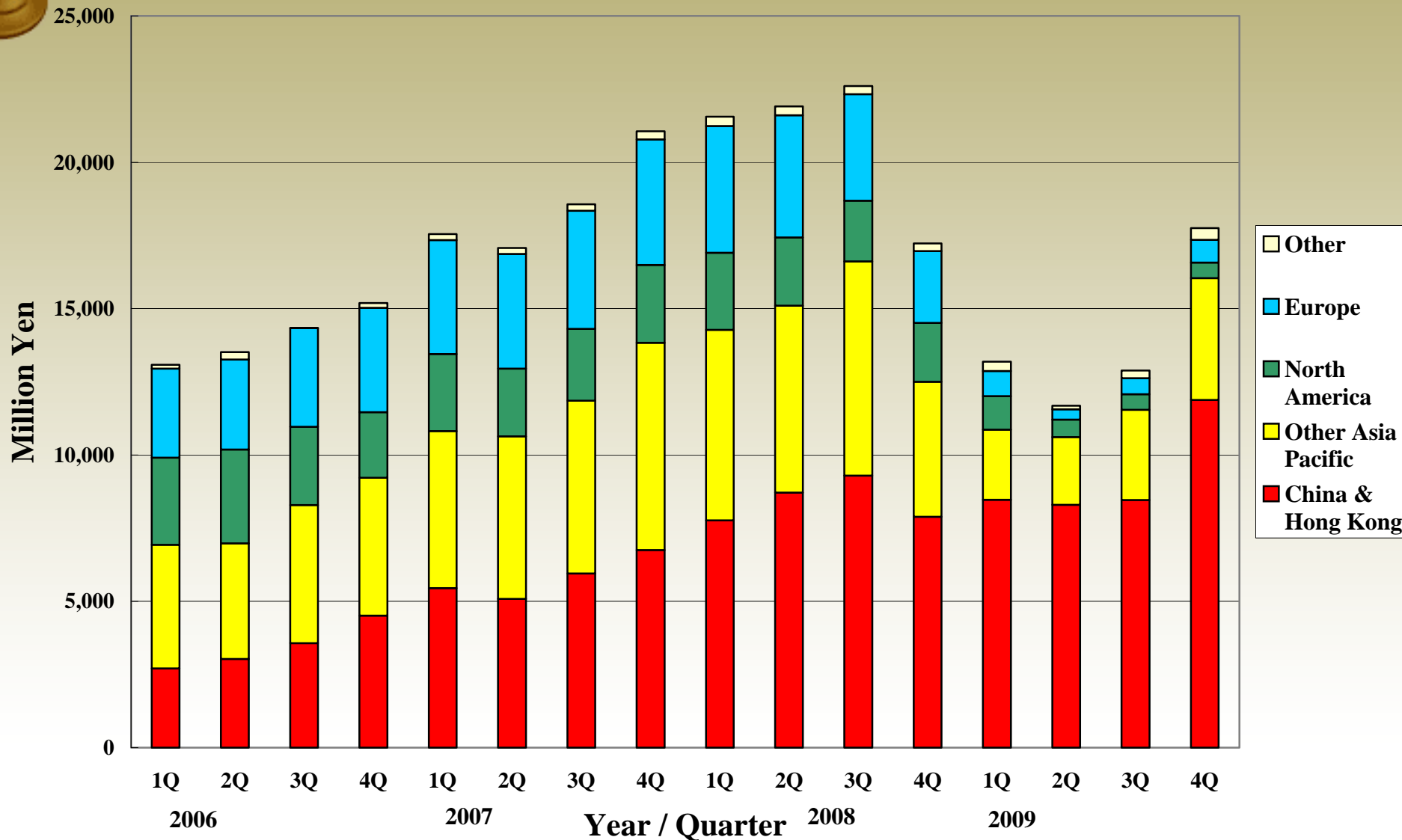


Oil Hydraulics Shipment

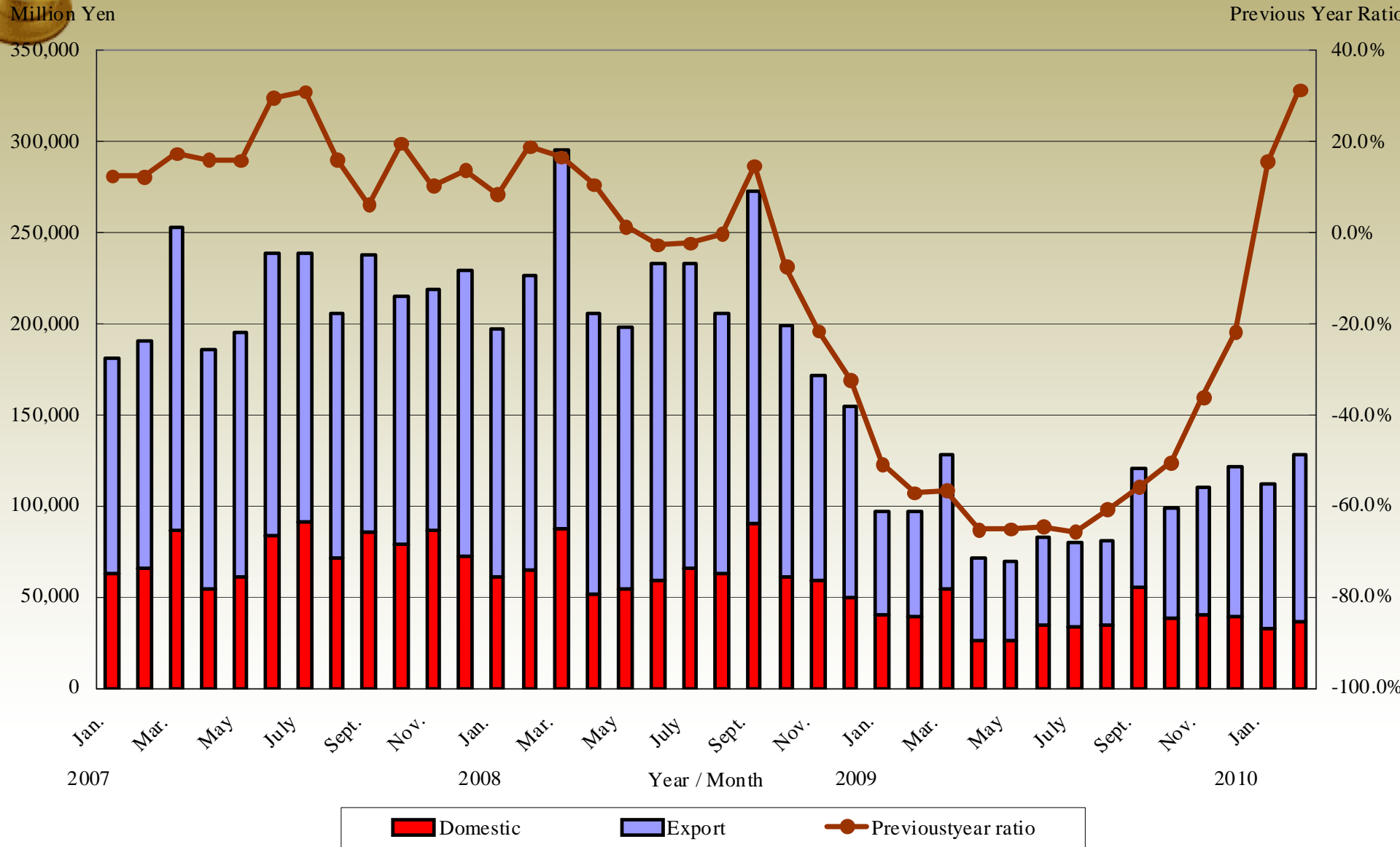




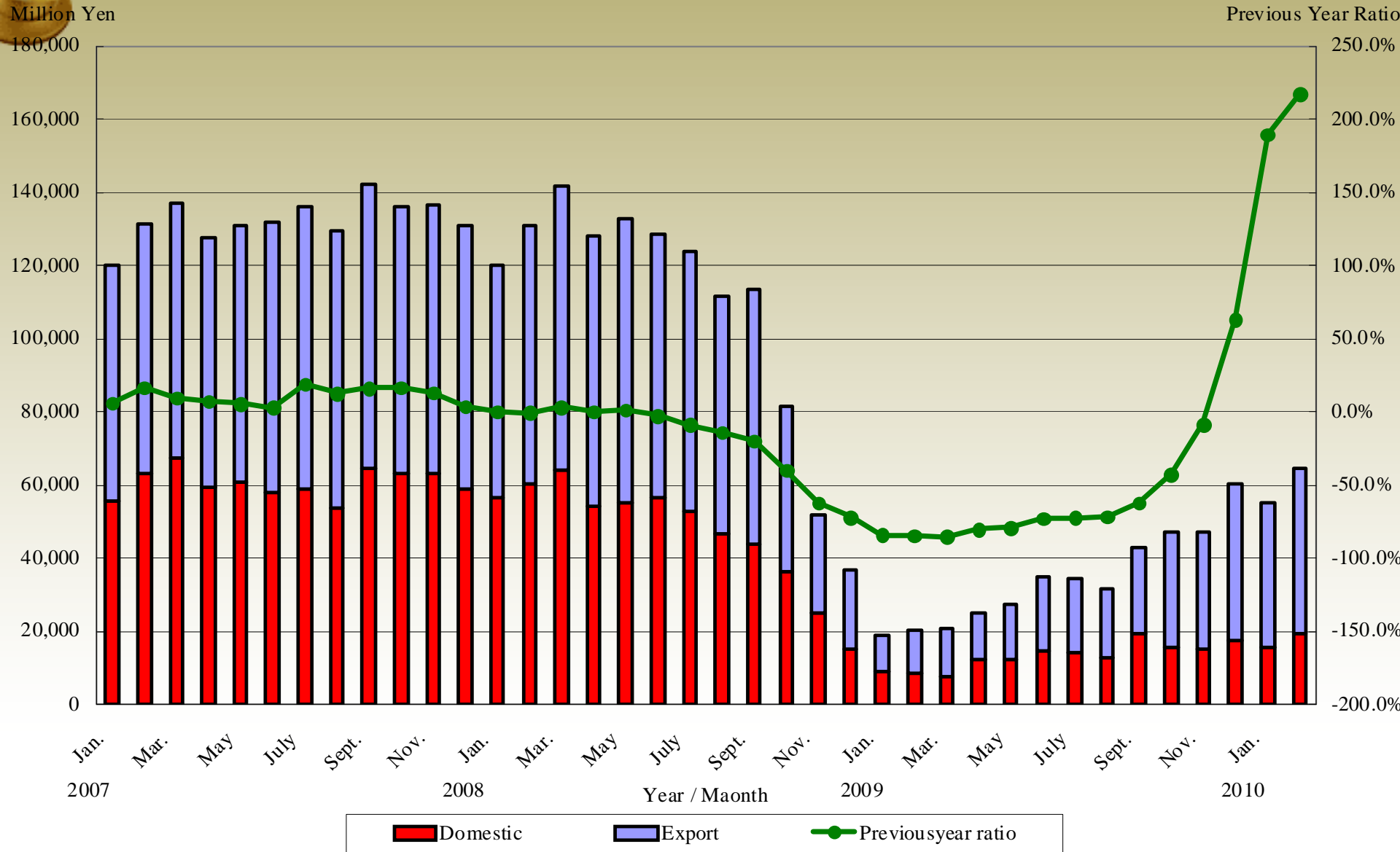
Direct Export of Oil Hydraulics



Shipment of Construction Machinery (Mother Machine)



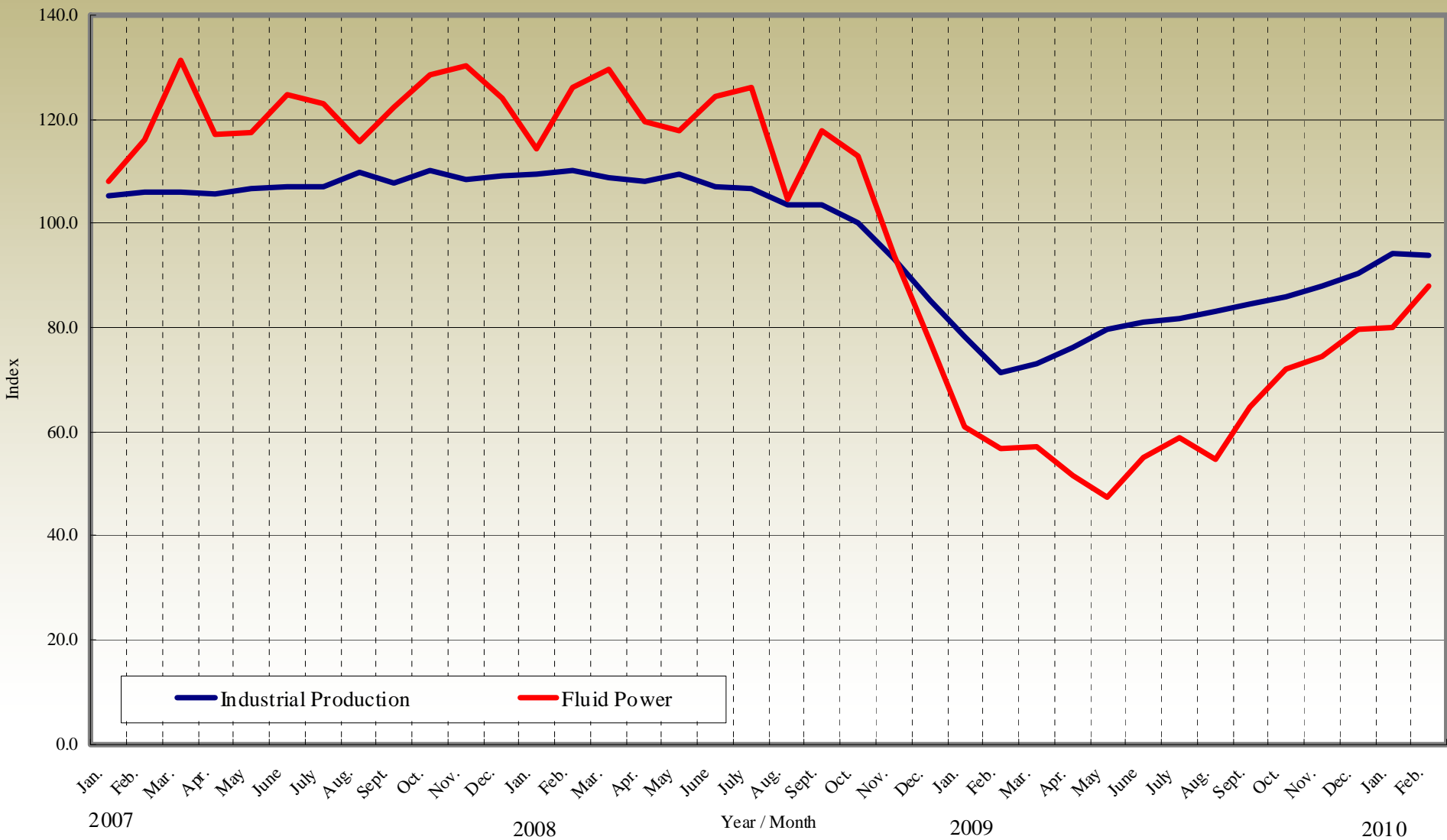
Order of Machine Tool Machinery (Mother Machine)





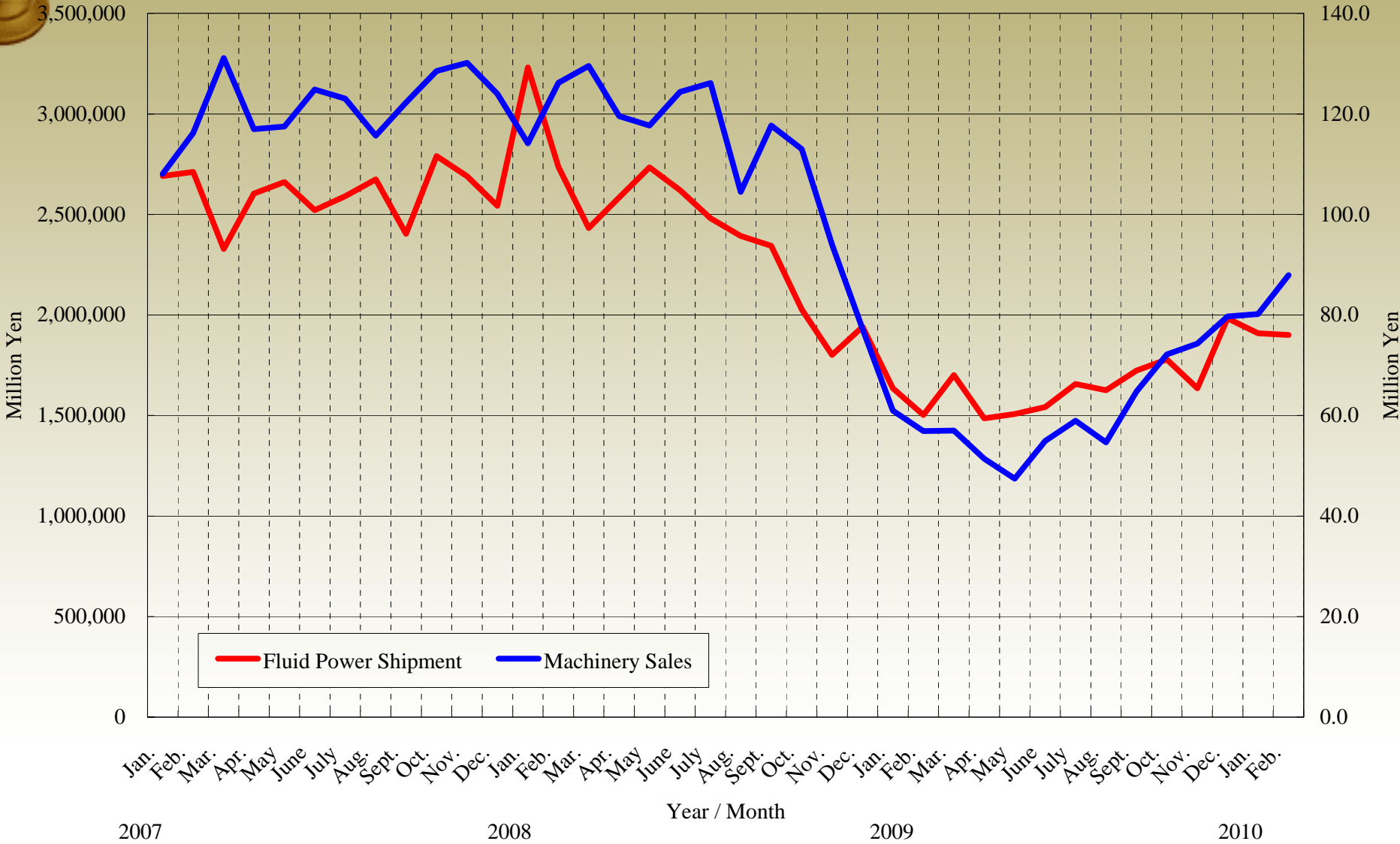
Index of Industrial Production & Fluid Power

Year 2005 = 100





Machinery Sales & Fluid Power Shipment





2010 Prospect of Fluid Power Industry in Japan

	Hydraulics		Pneumatics	
	Shipment Million Yen	Previous Year Ratio	Shipment Million Yen	Previous Year Ratio
2007 Result	384,615	11.1%	353,063	2.1%
2008 Result	379,179	-1.4%	310,710	-12.0%
2009 Result	202,042	-46.7%	168,836	-45.7%
2010 Forecast	255,000	26.2%	240,960	42.7%



Thank you very much.

謝 謝

Grazie mille

Danke schön

Merci beaucoup

Japan Fluid Power Association