



I.S.C.

INTERNATIONAL STATISTICS COMMITTEE

2000-2010

WORLDWIDE FLUID POWER

by

Amadio Bolzani

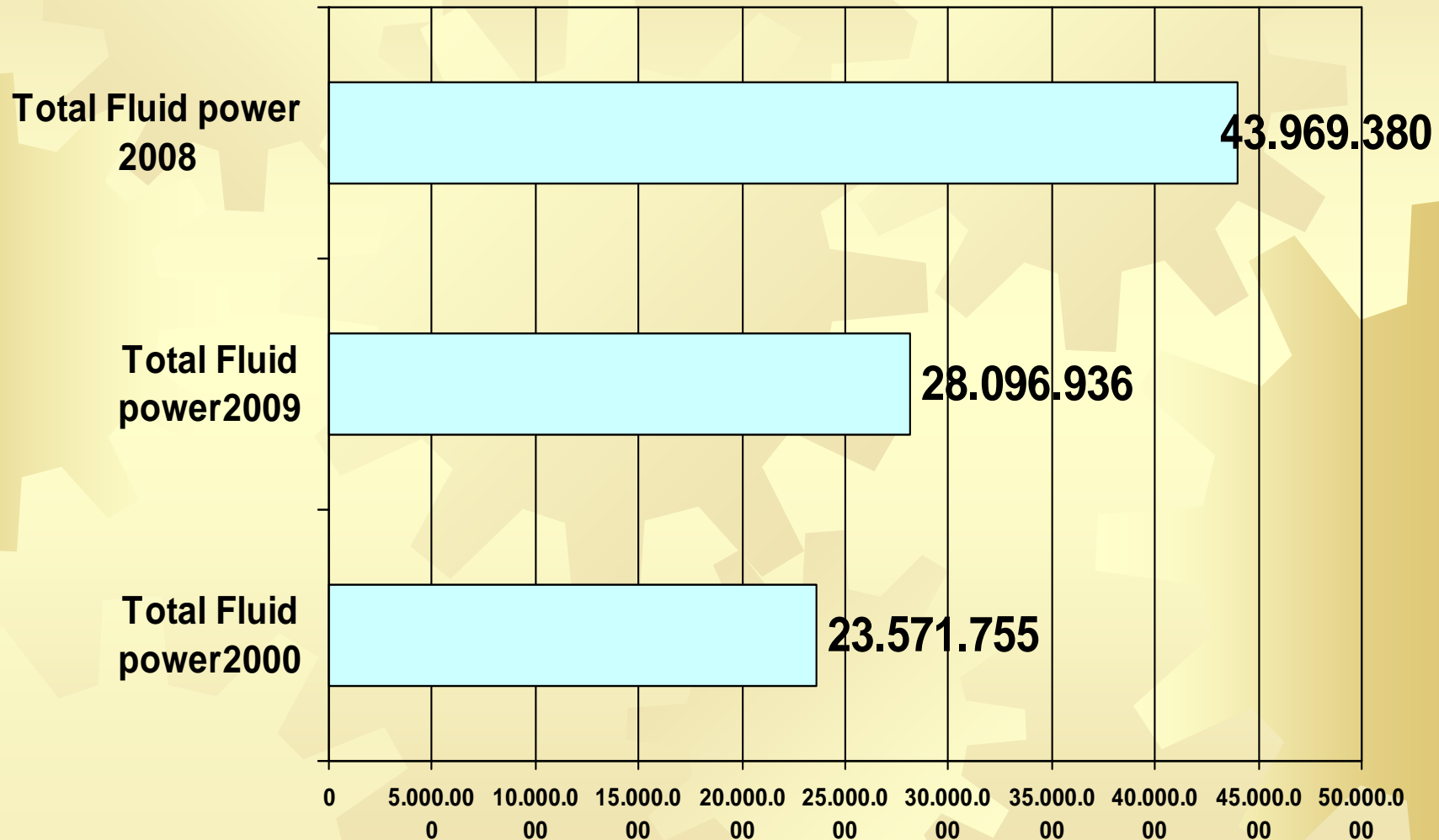
I.S.C. Chairman

FLUID POWER SUMMIT-
MILANO- 7 MAY 2010

12/05/2010

2000-2009 HOME SALES

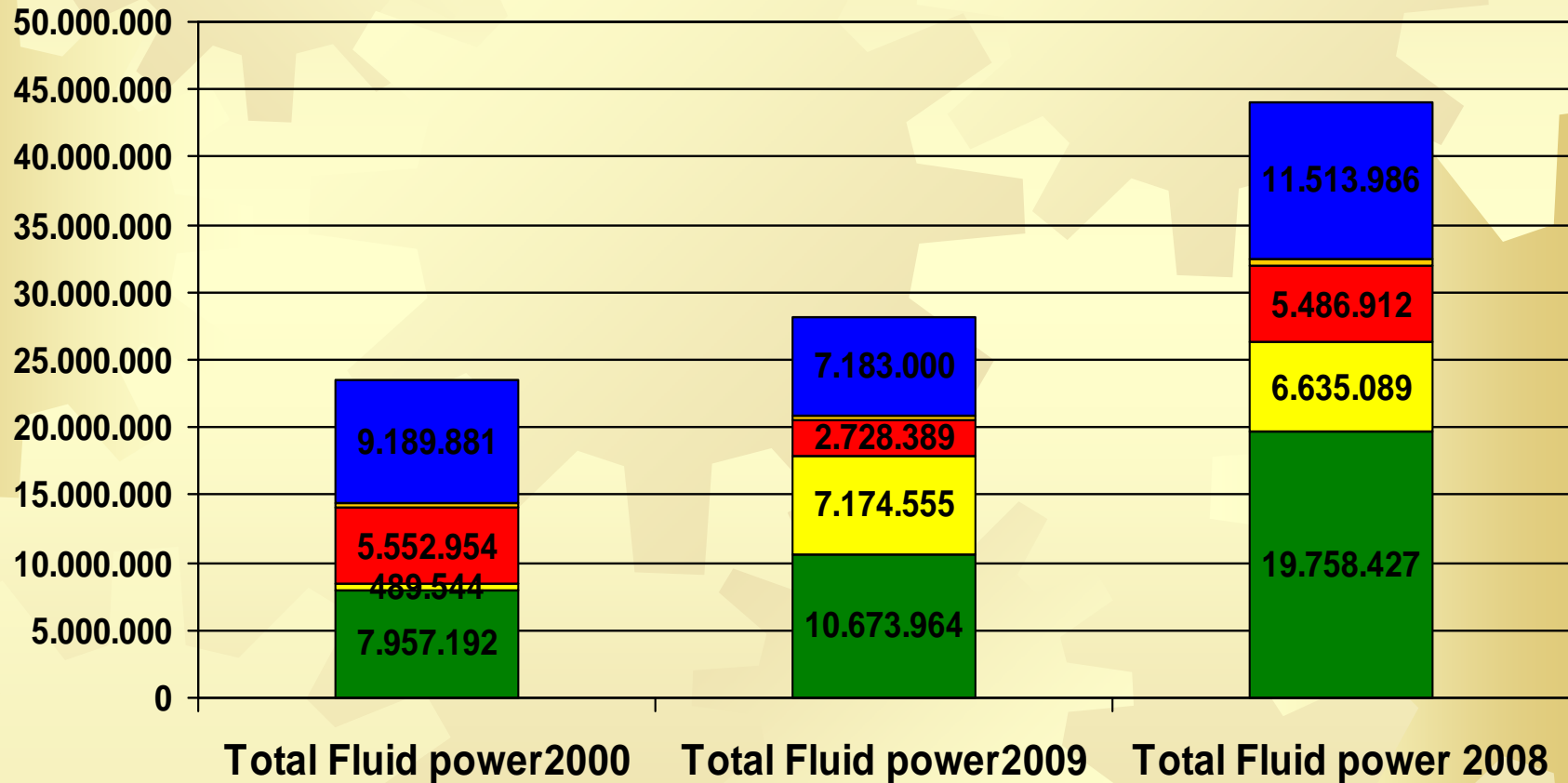
US \$ x 1000



2000-2009 HOME SALES

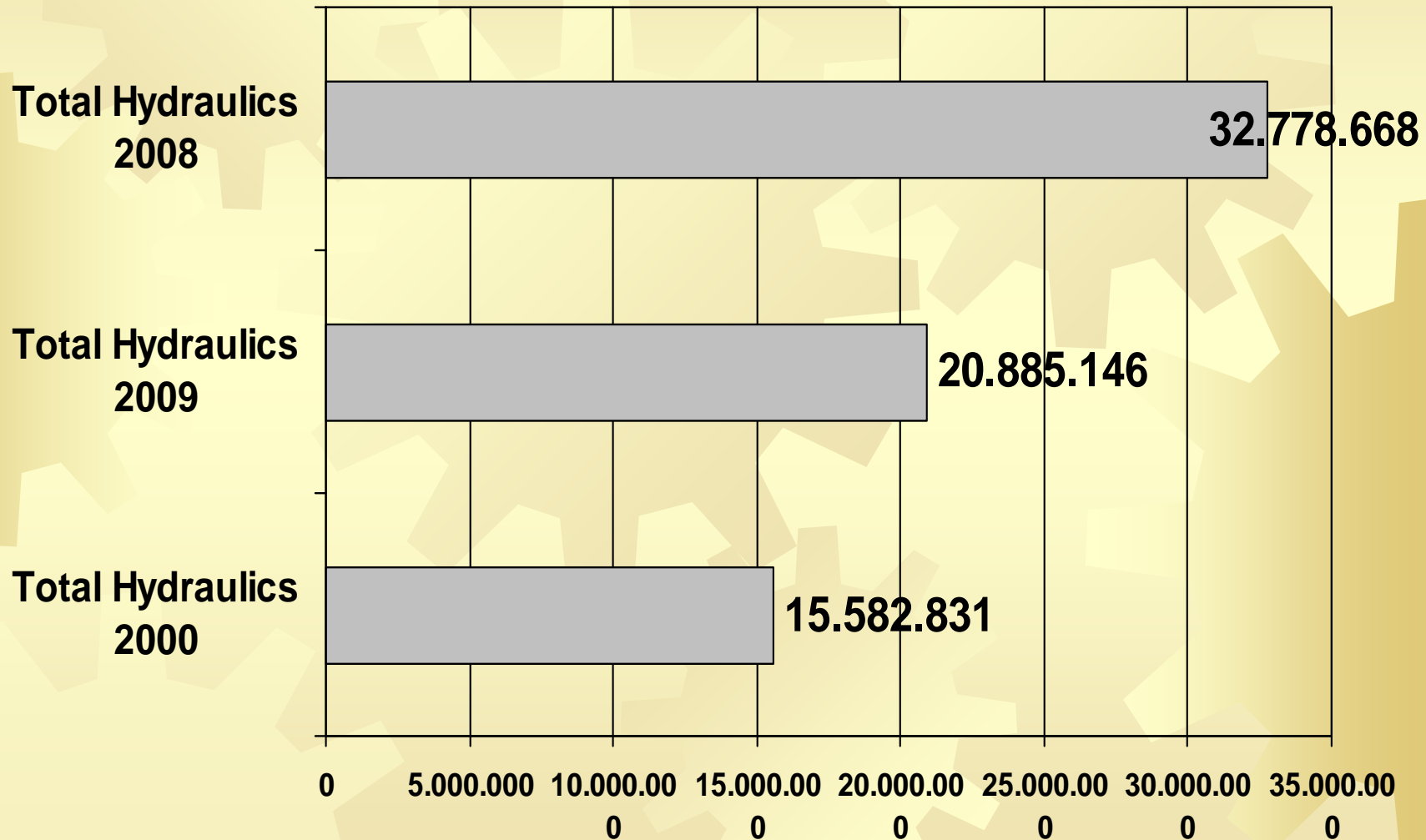
US \$ x 1000

■ CETOP ■ China ■ Japan ■ Taiwan ■ USA



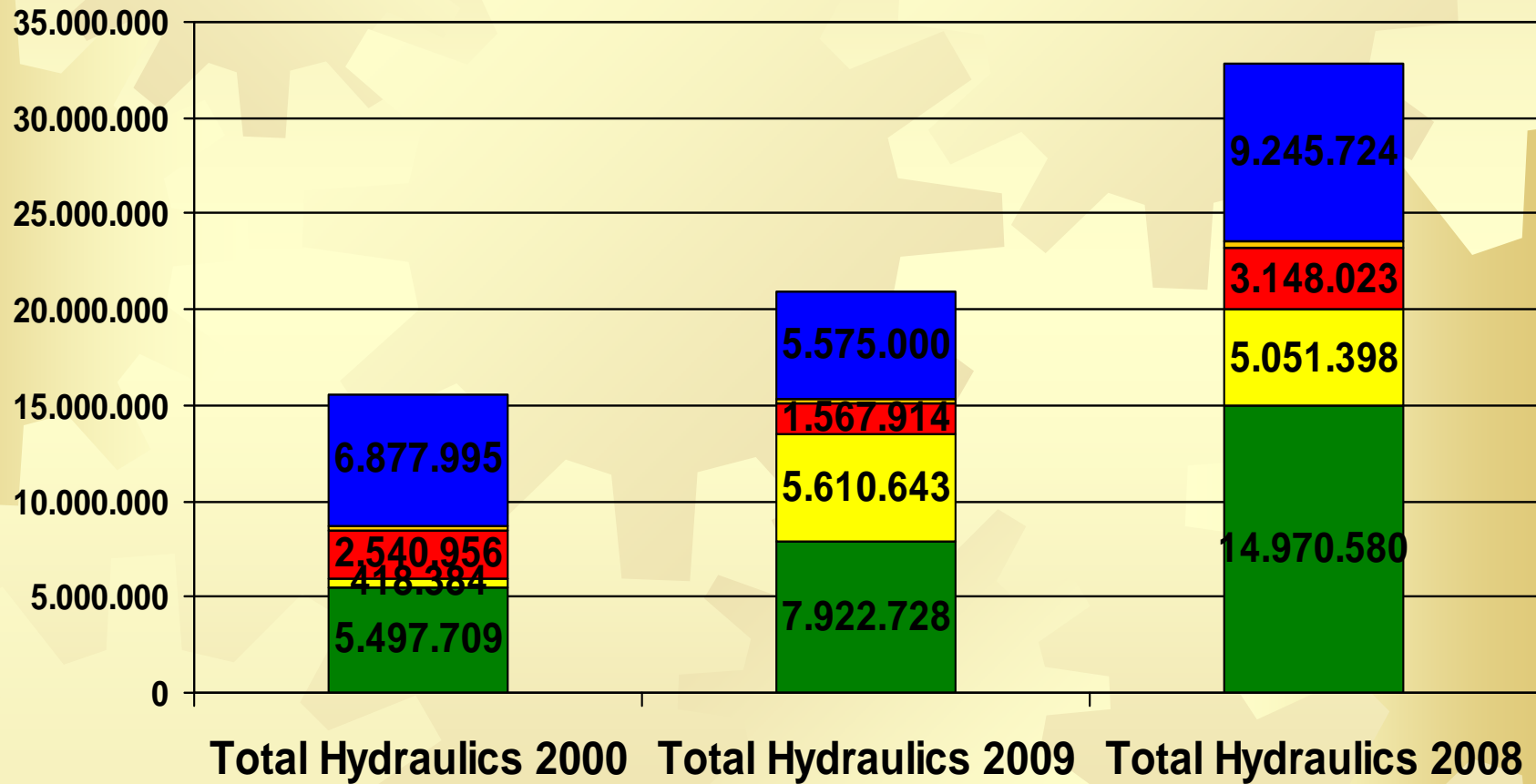
2000-2009 HOME SALES

US \$ x 1000



2000-2009 HOME SALES

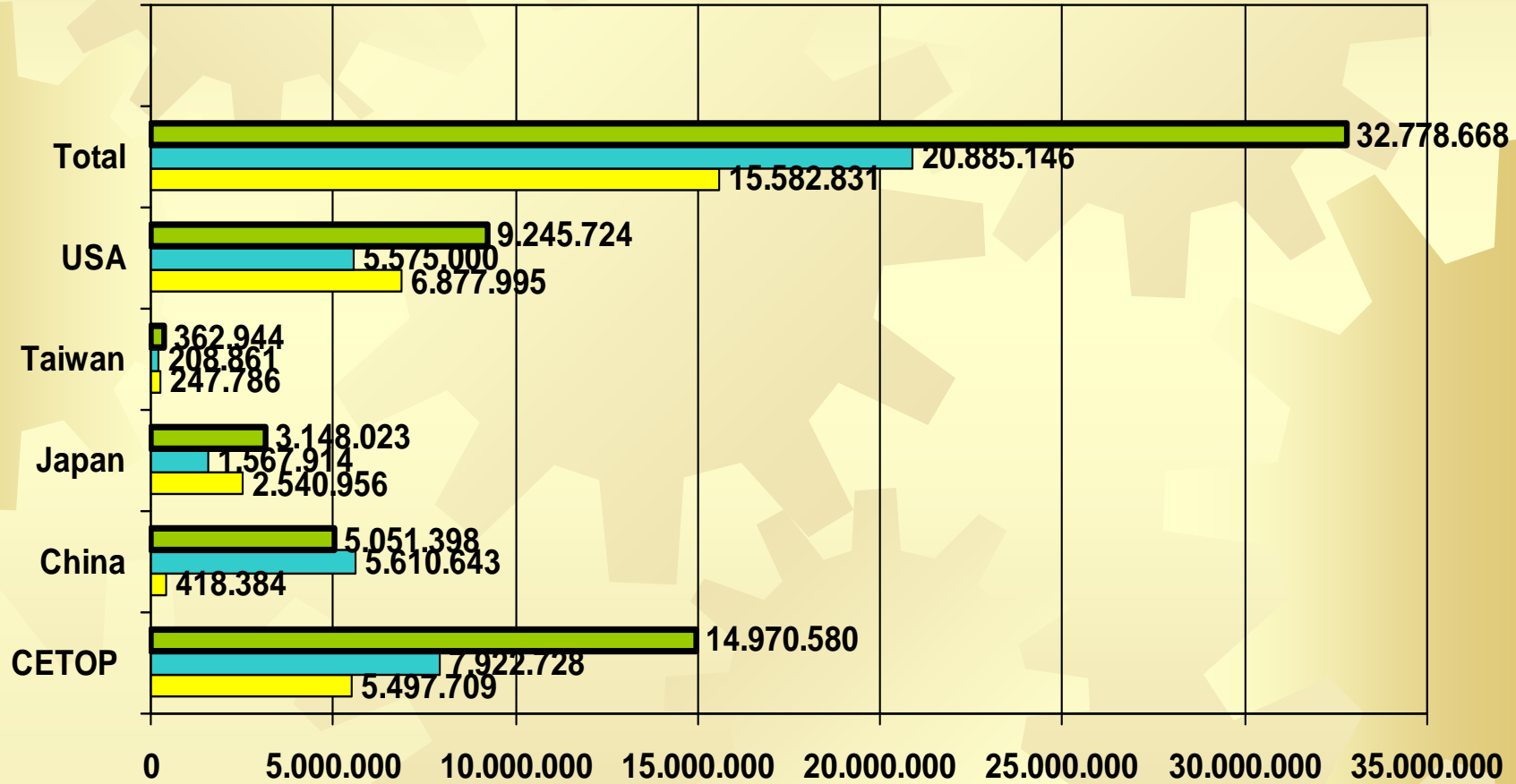
US \$ x 1000



2000 -2009 HOME SALES

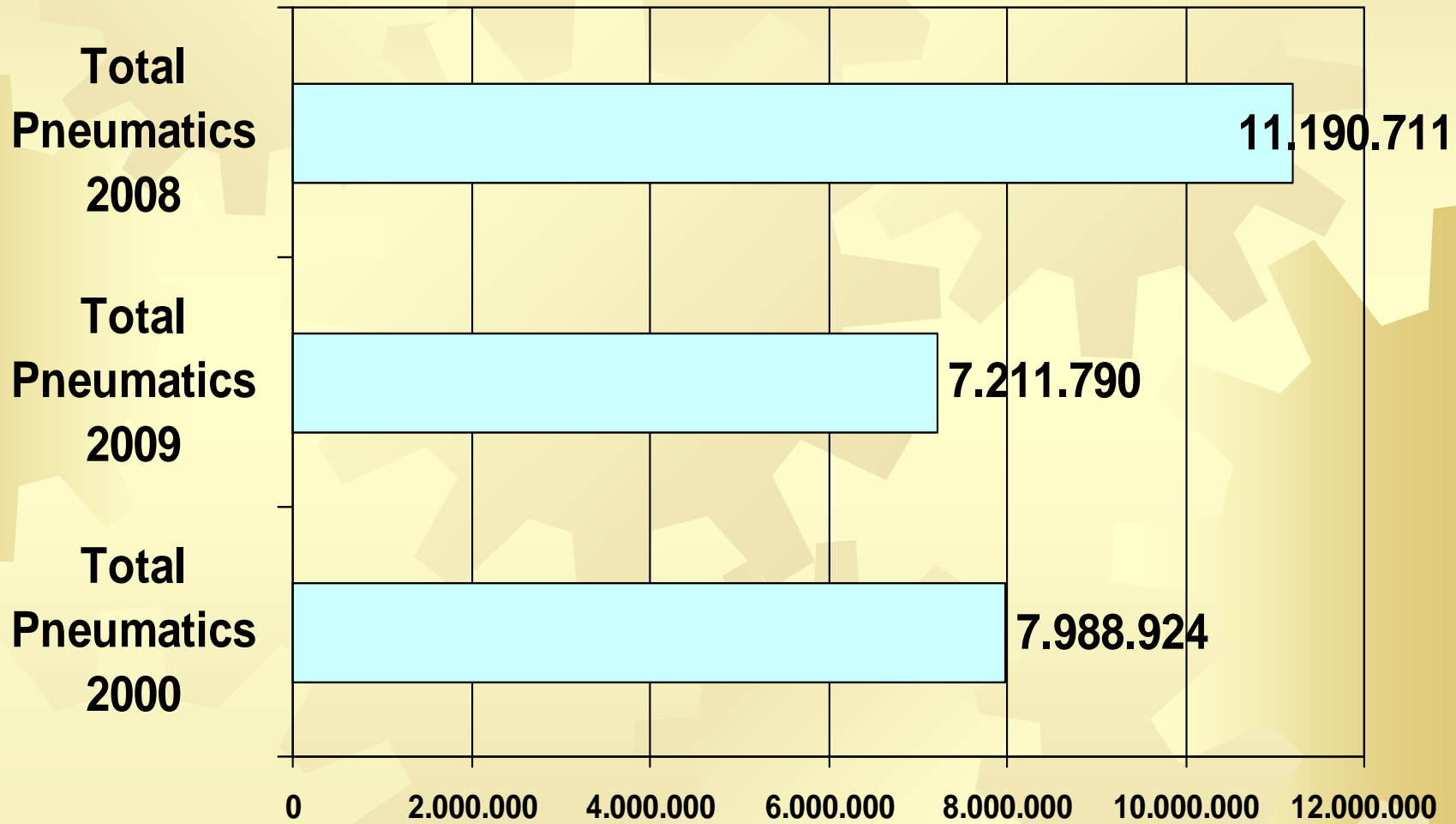
US \$ x 1000

■ Total Hydraulics 2000 ■ Total Hydraulics 2009 ■ Total Hydraulics 2008



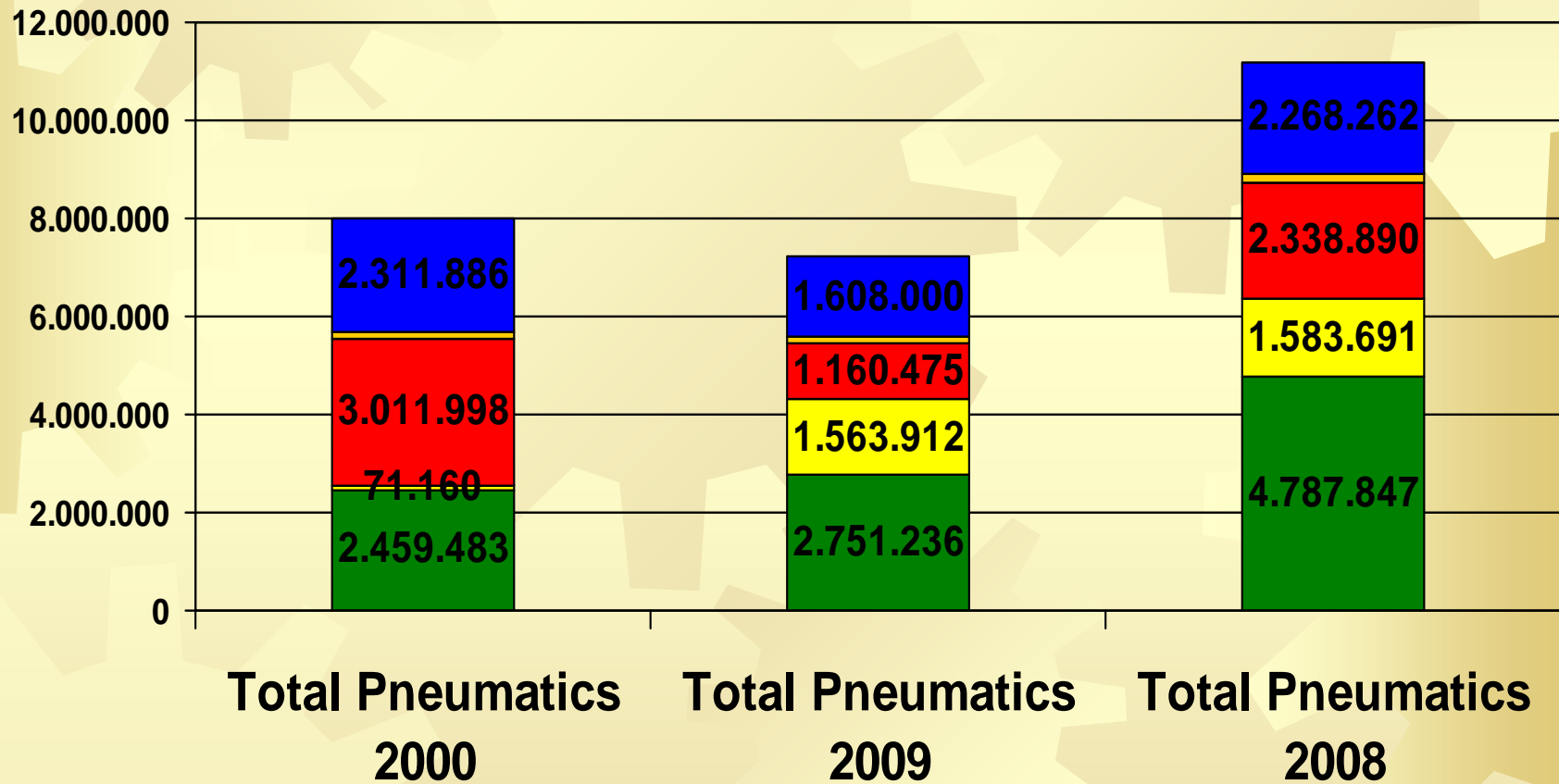
2000-2009 HOME SALES

US \$ x 1000



2000-2009 HOME SALES

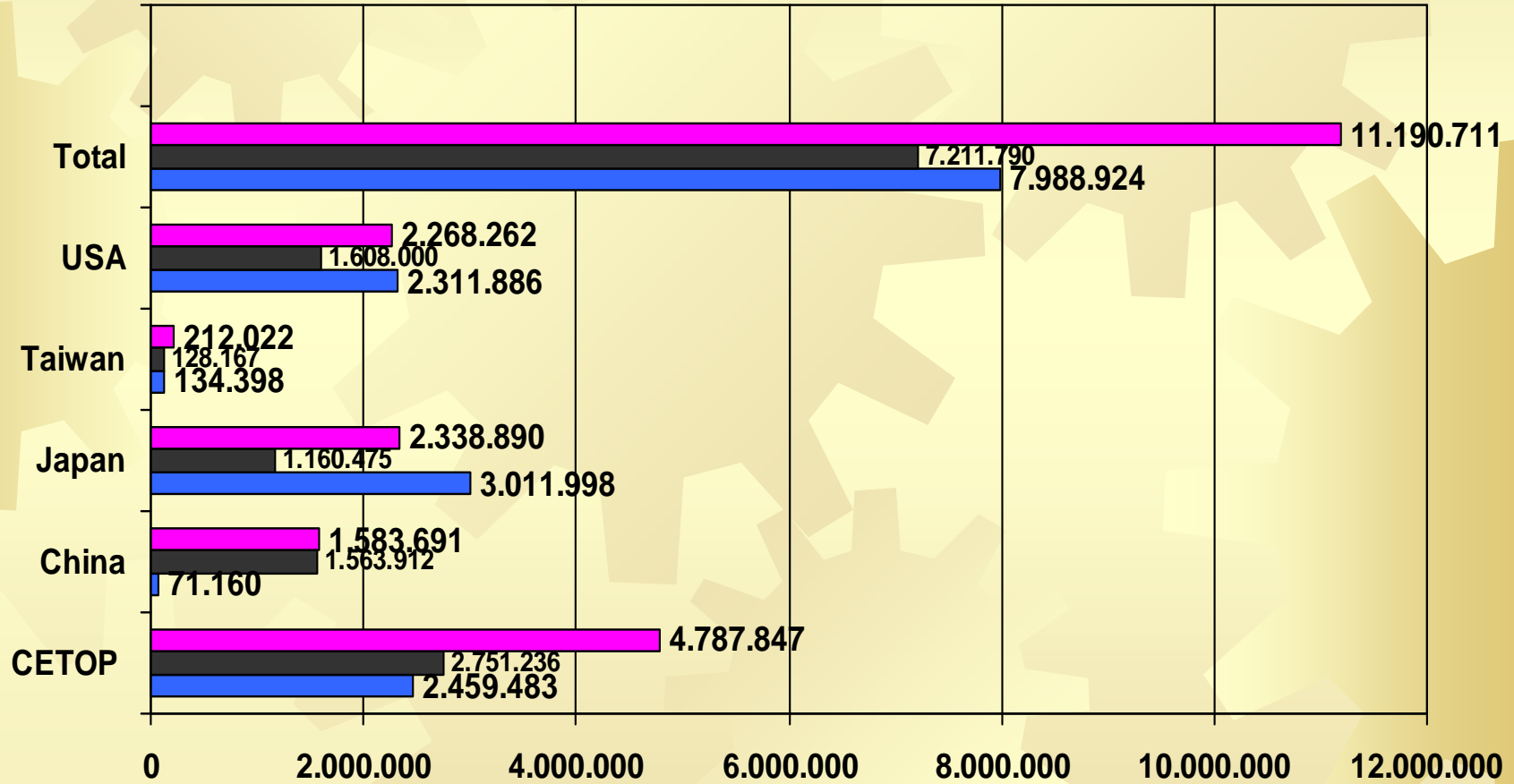
US \$ x 1000



2000-2009 HOME SALES

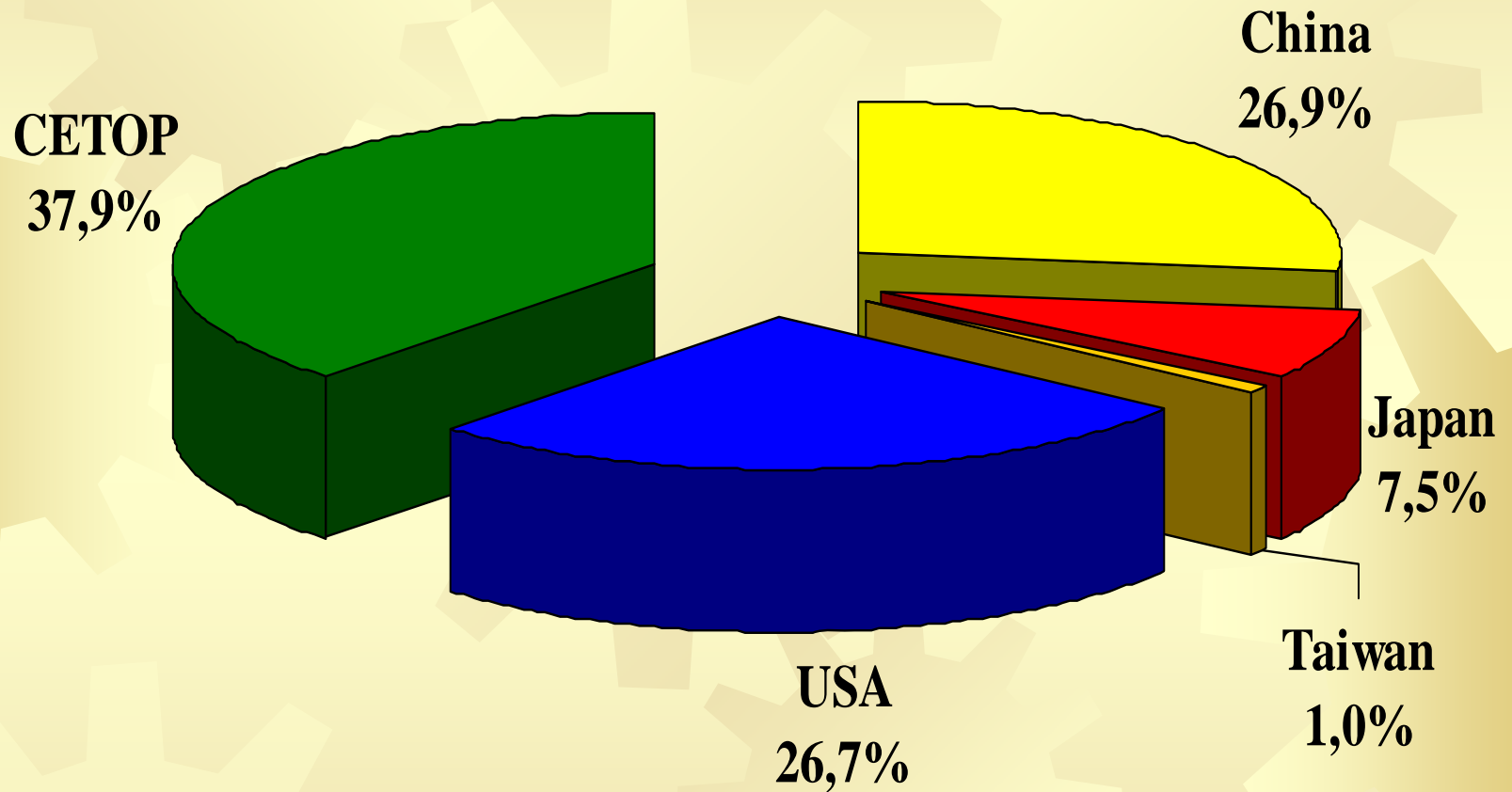
US \$ x 1000

■ Total Pneumatics 2000 ■ Total Pneumatics 2009 ■ Total Pneumatics 2008



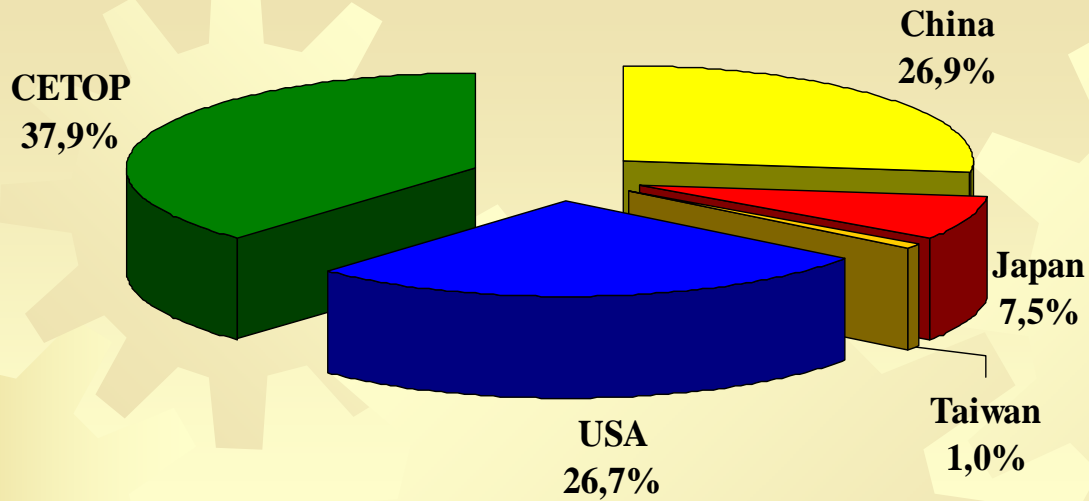
2009 HYDRAULICS HOME SALES

B Euro 14,.97



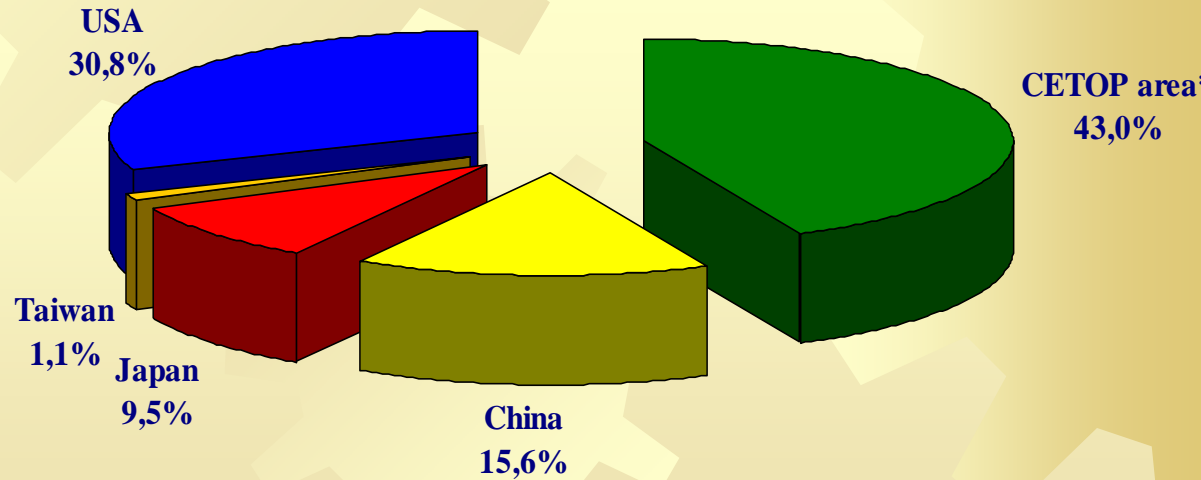
2009 HYDRAULICS HOME SALES

B Euro 14,97



2008 HYDRAULICS HOME SALES

B Euro 20.38

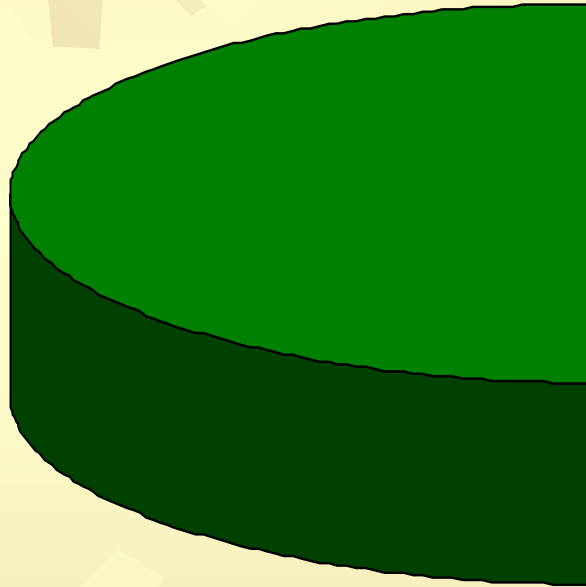


PNEUMATICS HOME SALES

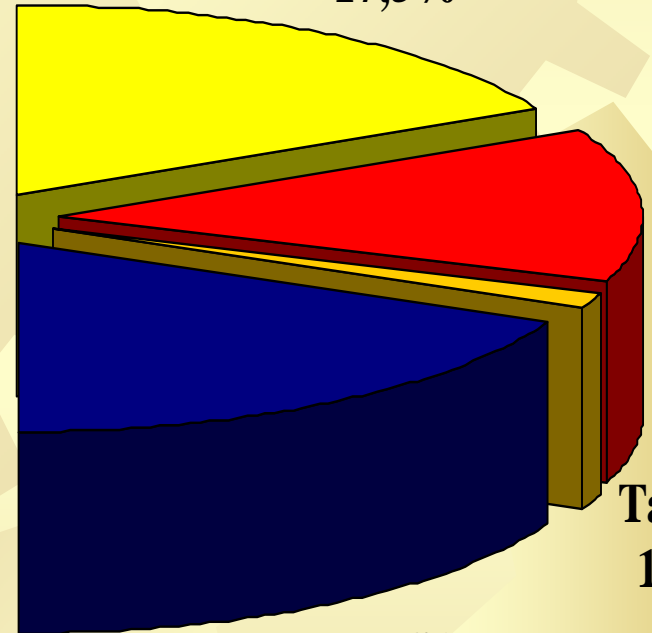
2009 PNEUMATICS

B EURO 5.17

**CETOP
50,0%**



**China
17,5%**



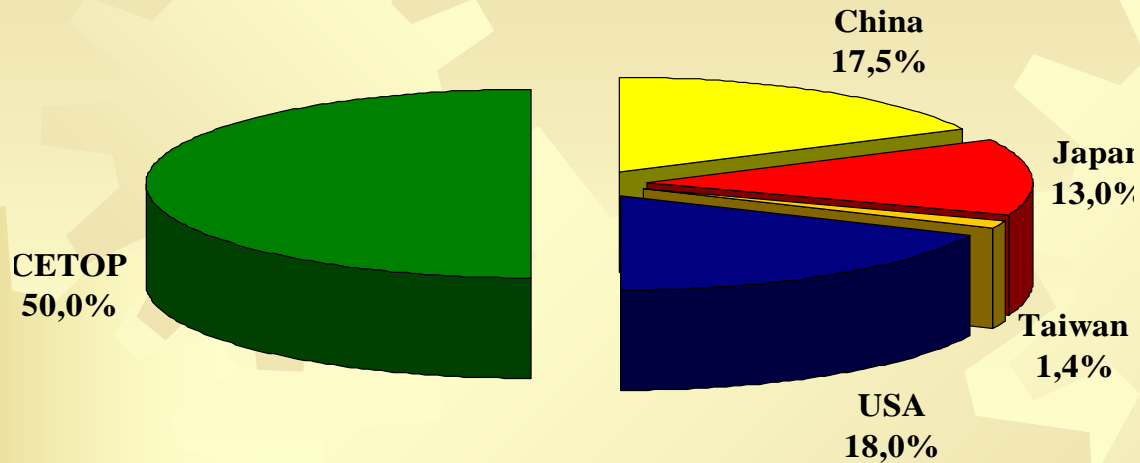
**Japan
13,0%**

**Taiwan
1,4%**

**USA
18,0%**

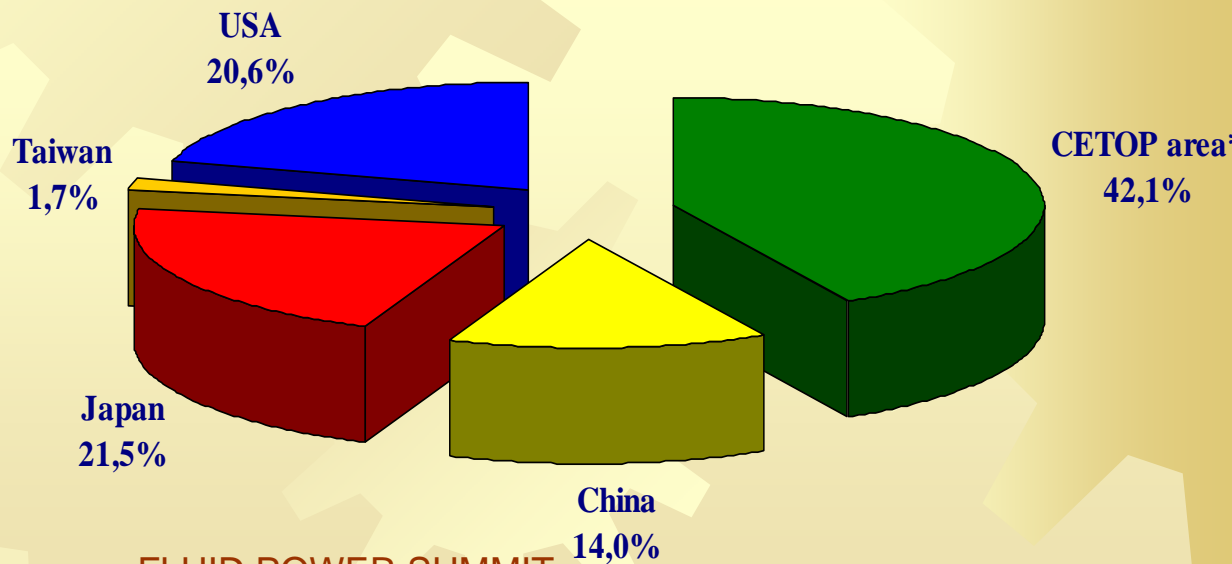
2009 PNEUMATICS

B EURO 5.17

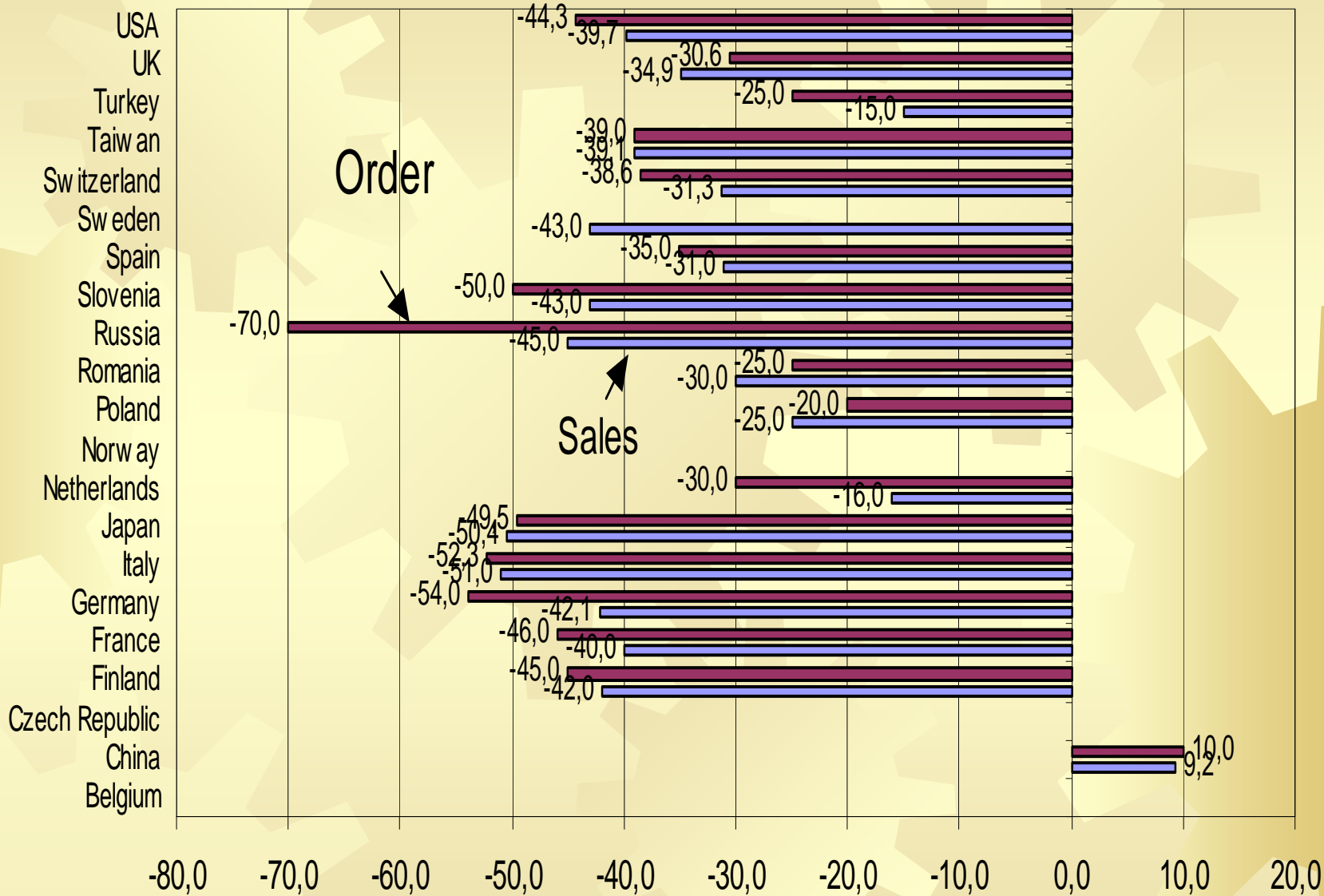


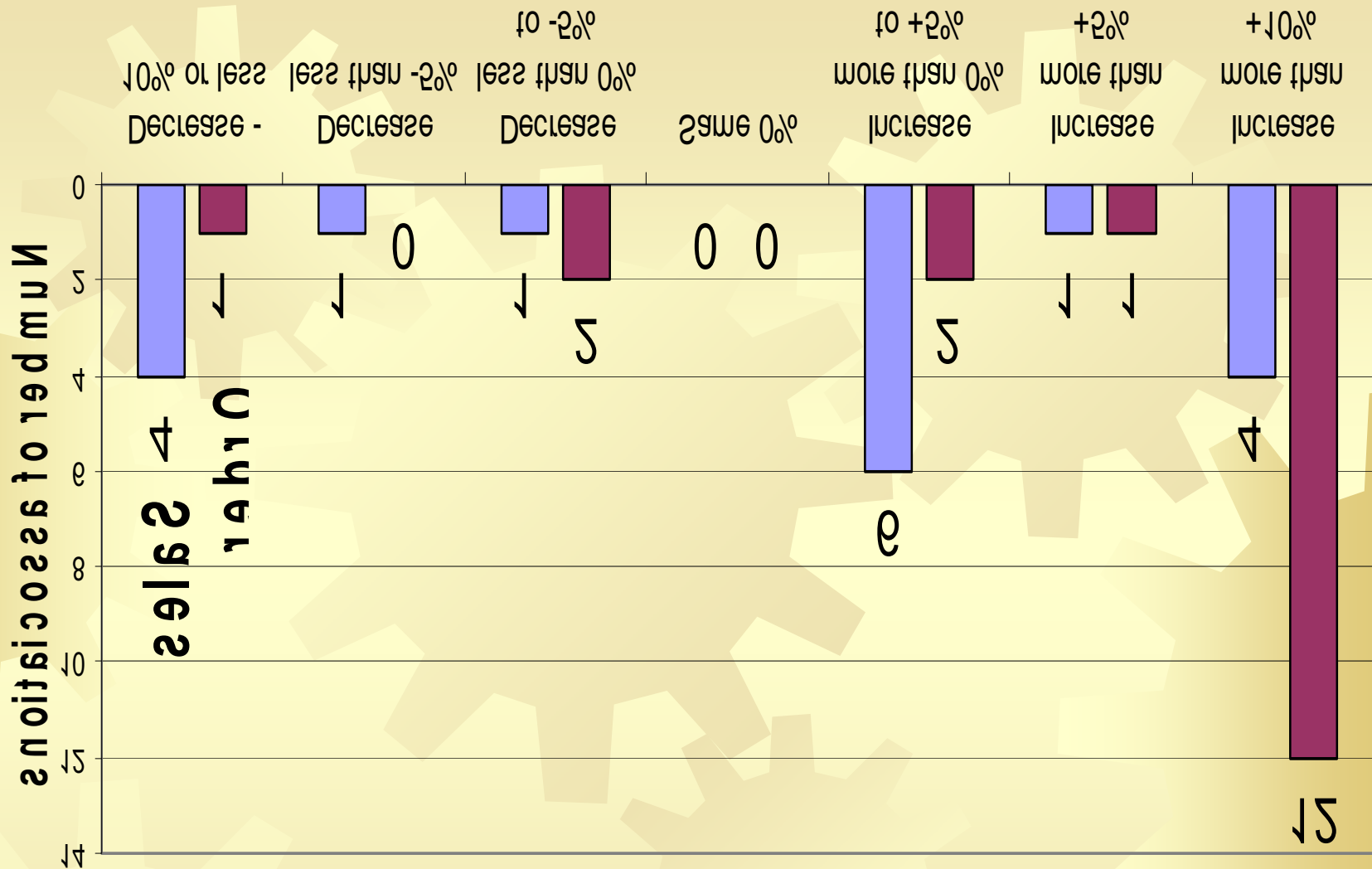
2008 PNEUMATICS

B Euro 7.47



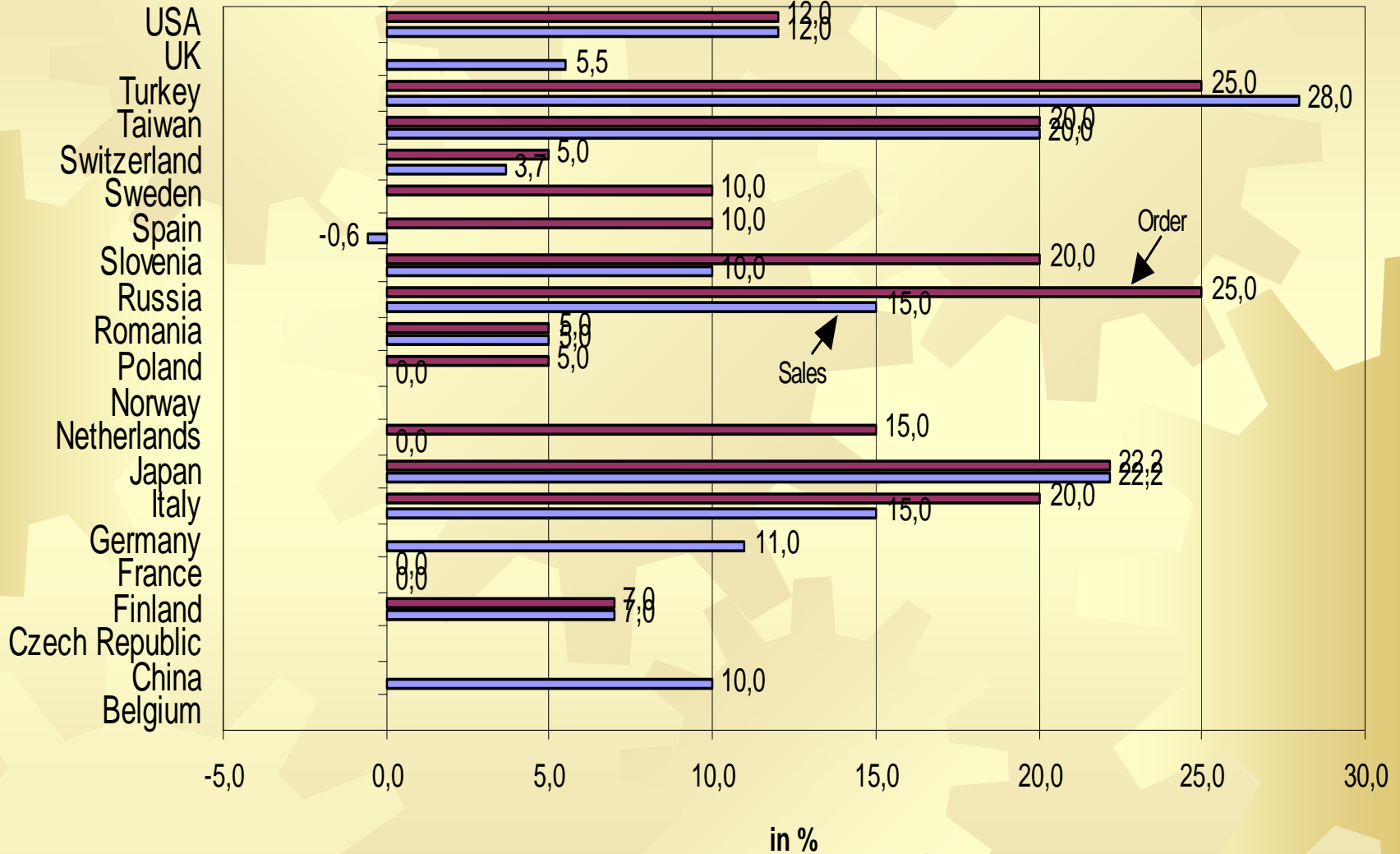
Hydraulics Order and Sales Variance January-December 2009/2008 in %



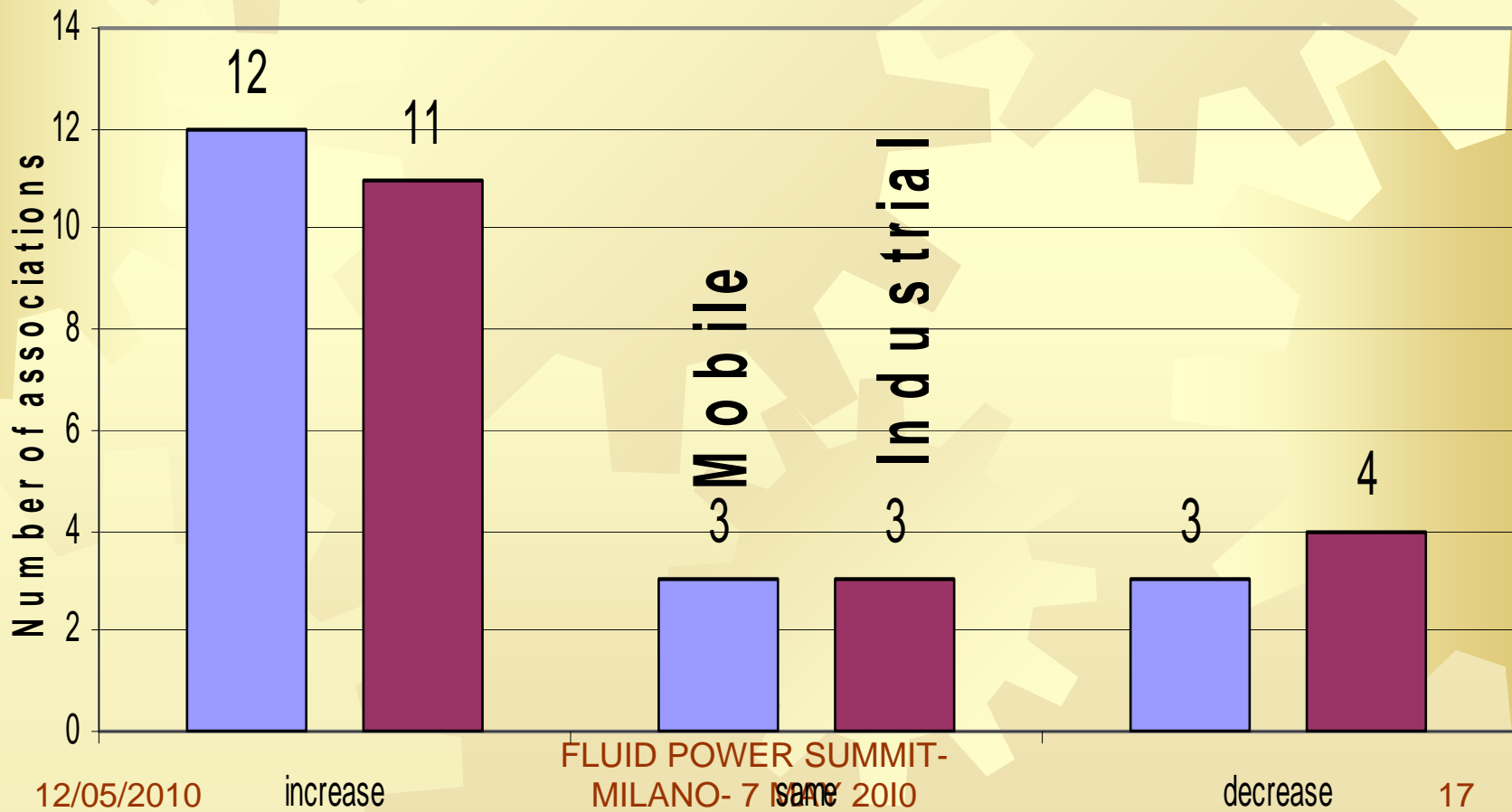


Hydraulics Trend (Jan.-March 2010/Jan.-March 2009)

Hydraulics Order and Sales Forecast 2010/2009

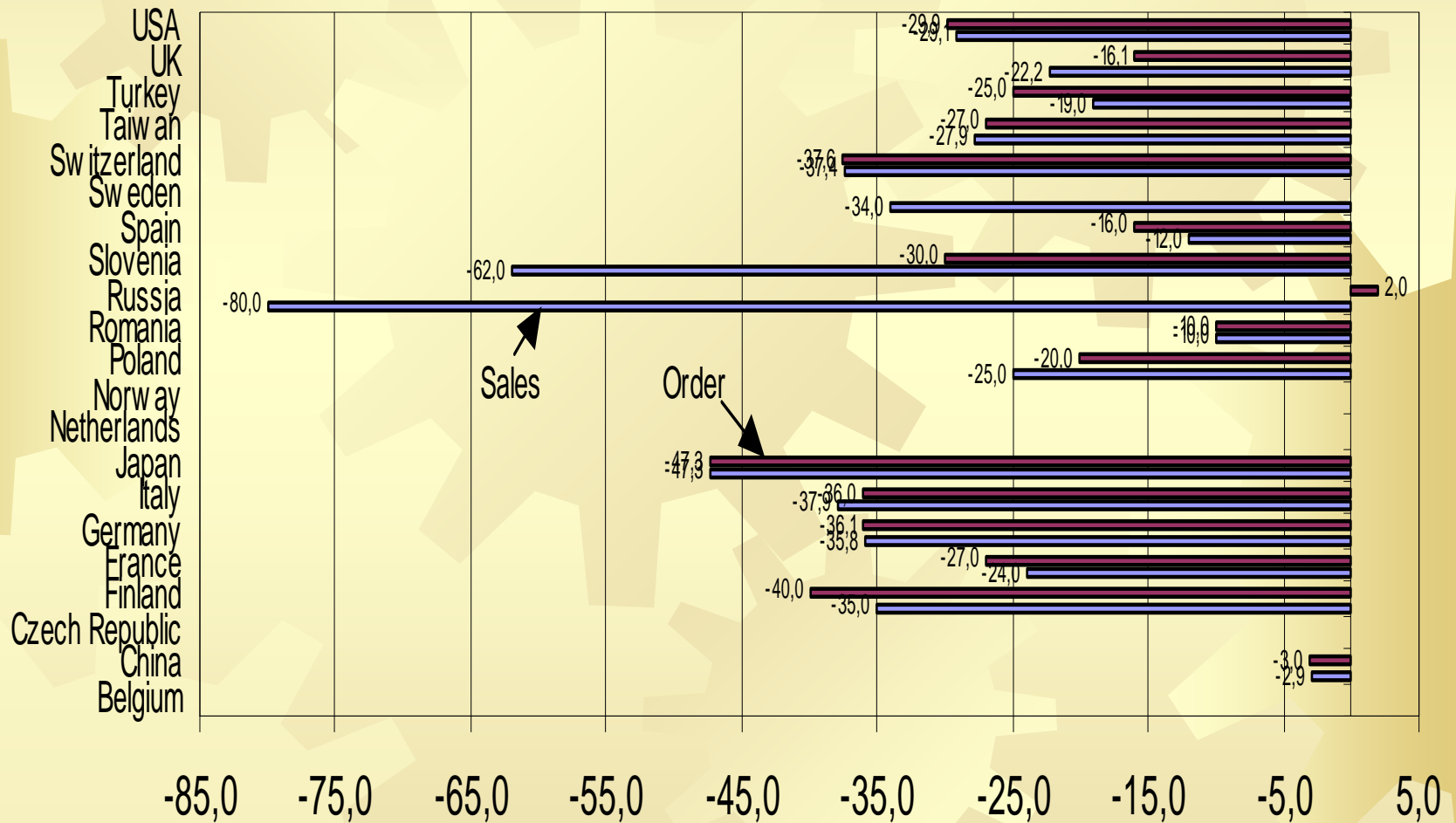


Hydraulics Customer Industries Trend (Jan.-March 2010/Jan.-March 2009)

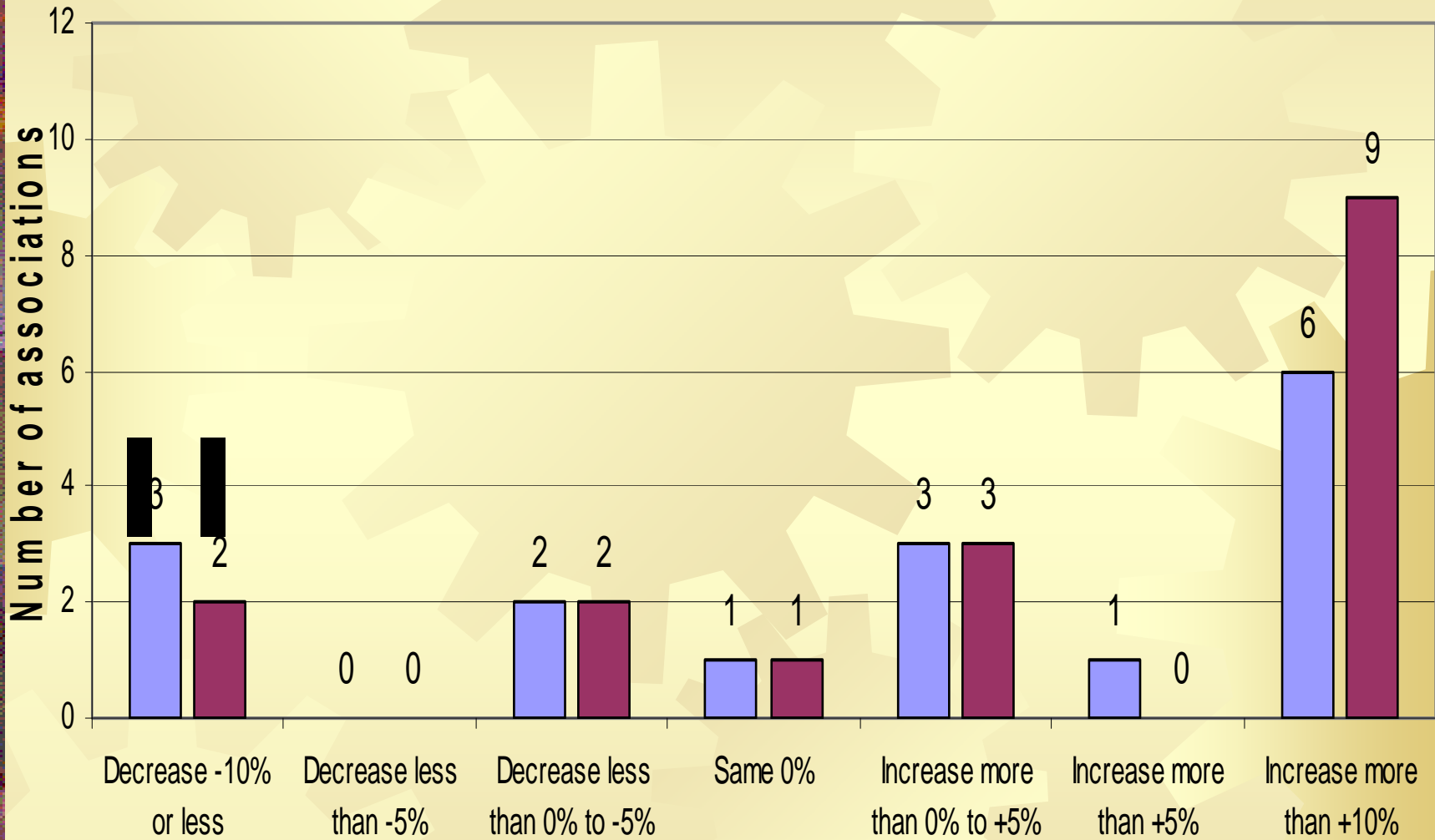


Pneumatics Order and Sales Variance

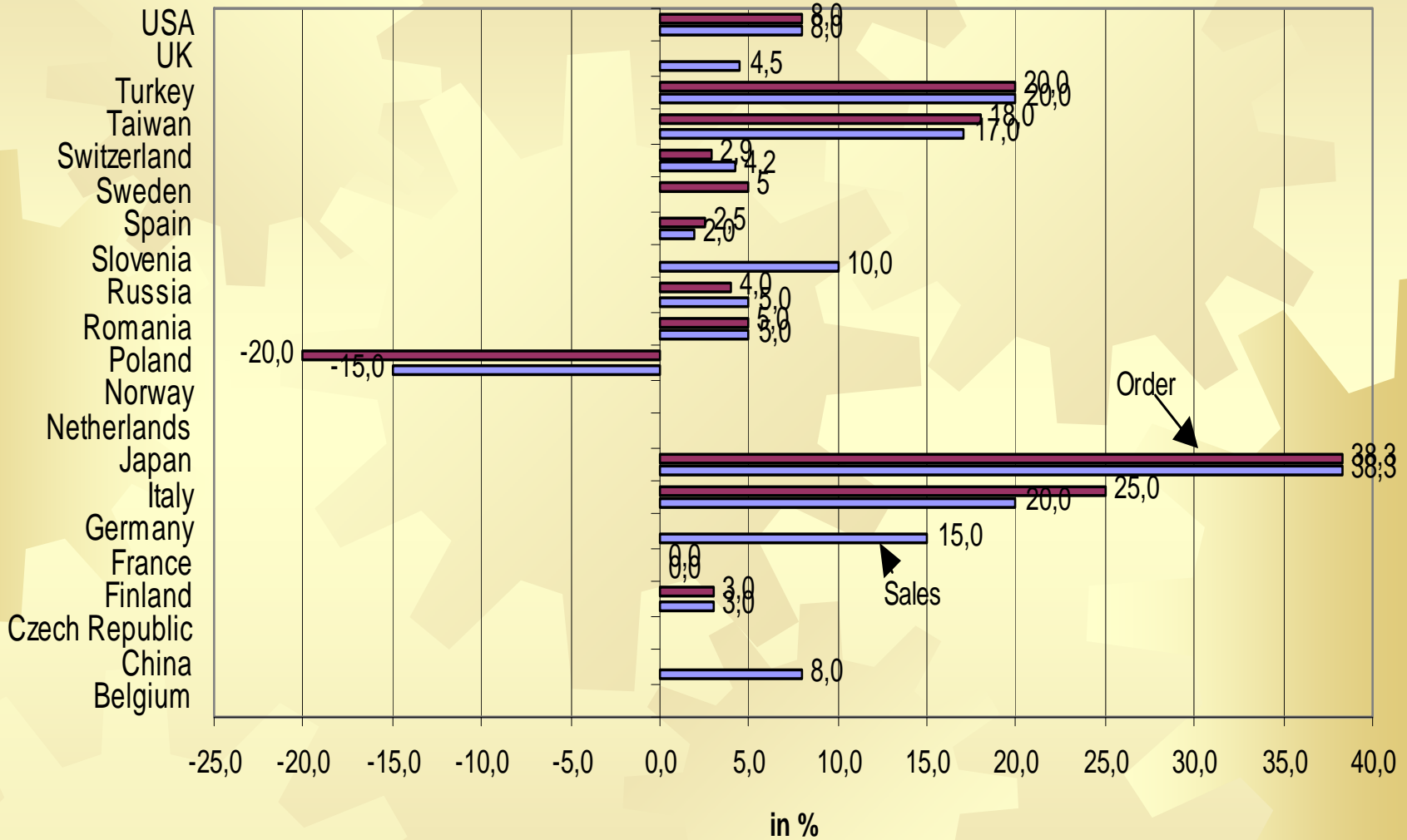
January-December 2009/2008 in %



Pneumatics Trend (Jan.-March 2010/Jan.-March 2009)



Pneumatics Order and Sales Forecast 2010/2009



Pneumatics Customer Industries Trend (Jan.-March 2010/Jan.-March 2009)

