



International Fluid Power Summit Meeting

Taiwan Fluid Power Association

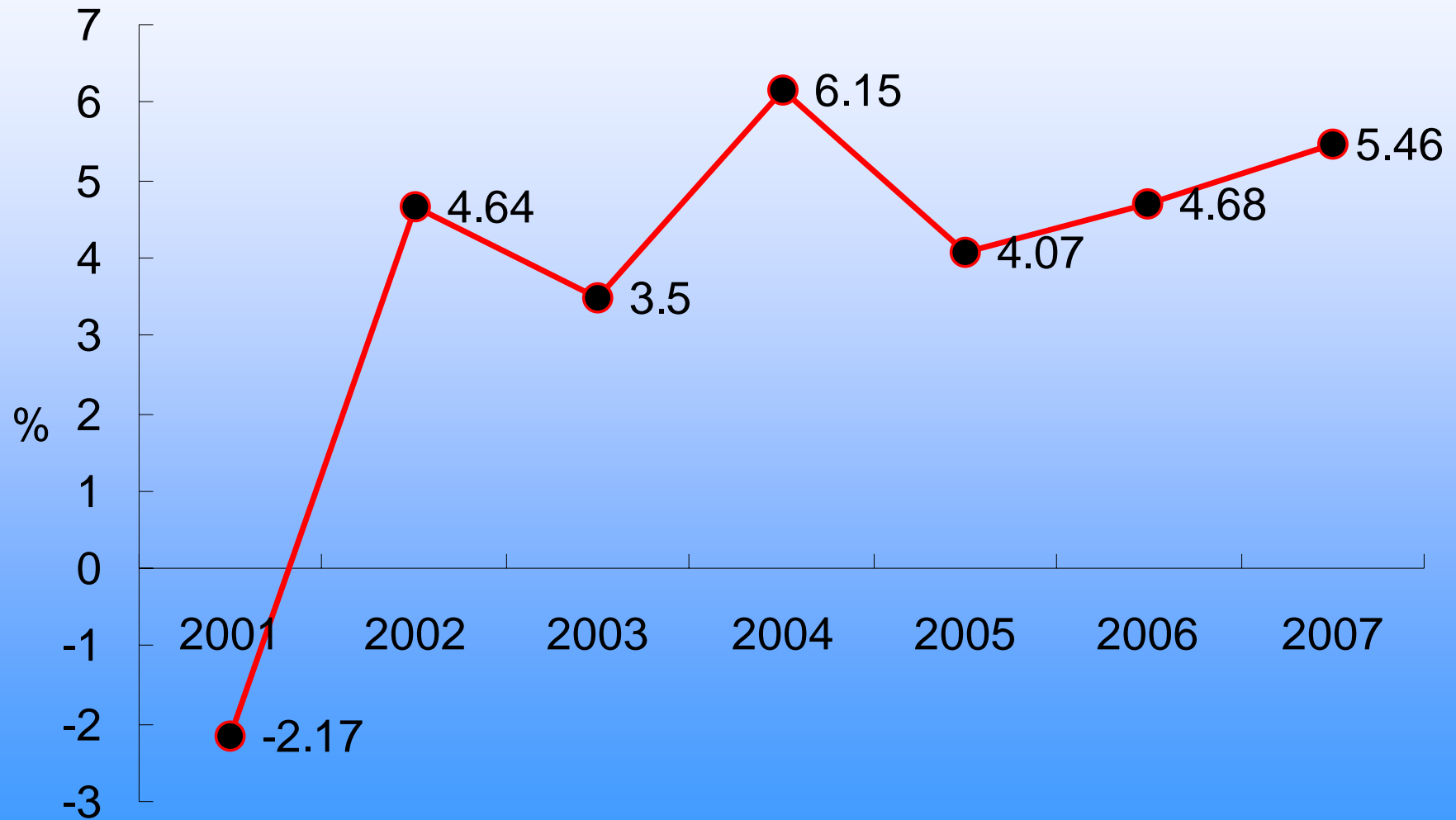
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Director

2007 Economics in Taiwan



- ❑ Poor domestic investments
 - ❑ Strong exports to newly developing countries
 - ❑ Weak NT dollars
-
- A. Unemployment rate : 3.90%
 - B. Economic growth rate: 5.46%
 - C. GDP output 410 billion USD

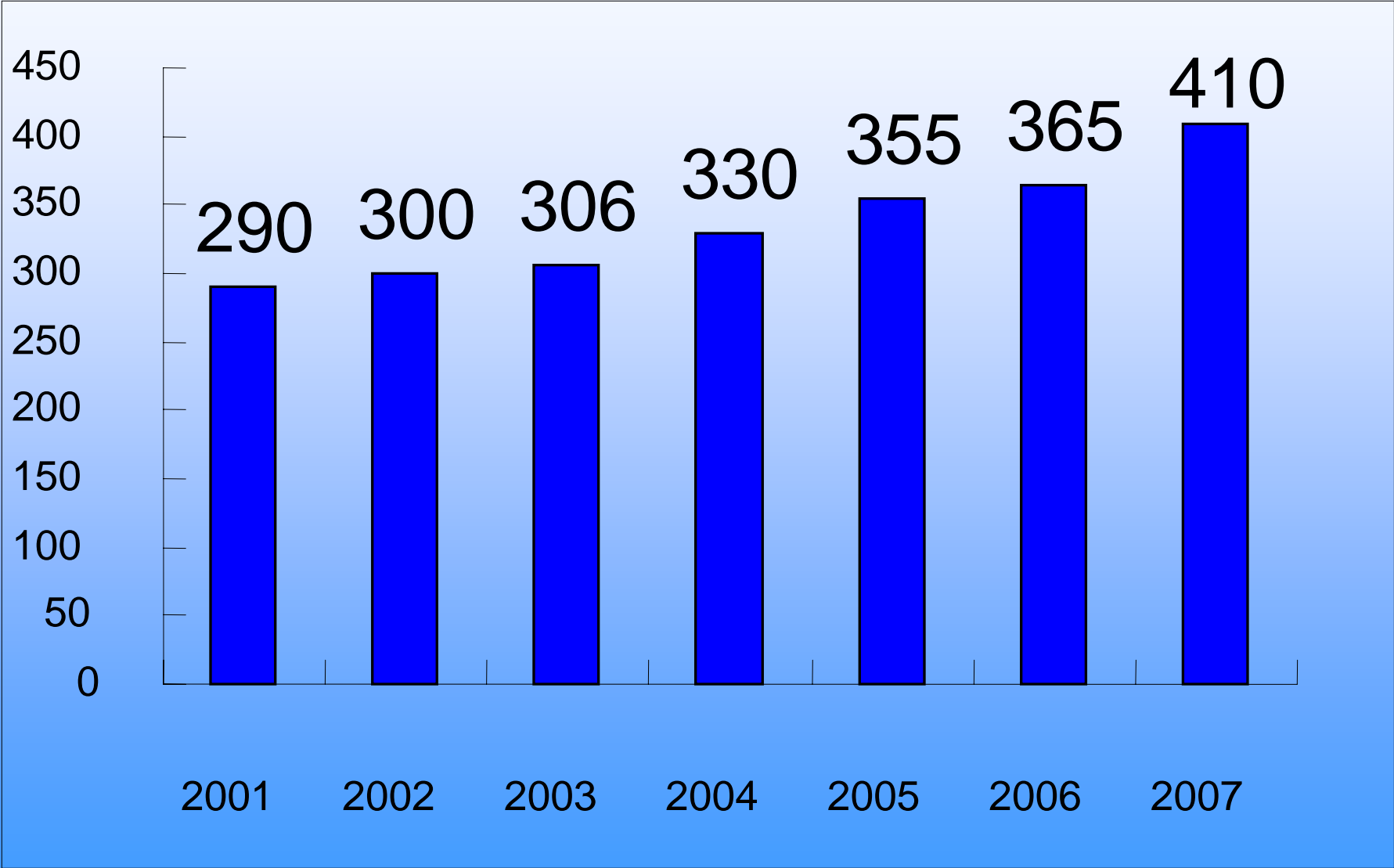
Annual Economic Growth Rate



Annual GDP



Billion USD



2006 Engineering Equipment Output

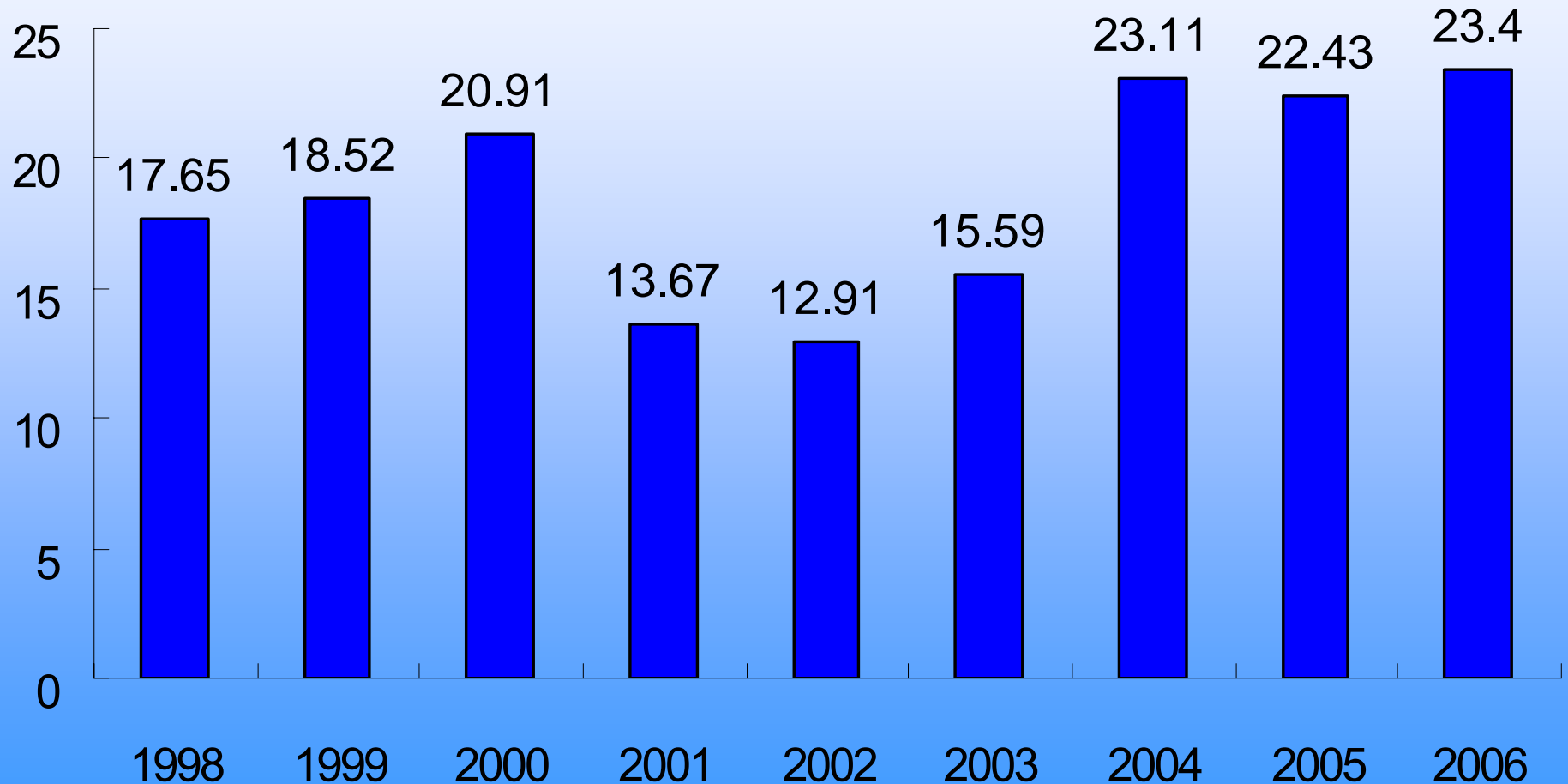


1. Production volume: 19 Billion USD
 - 1) Metal cutting machines : 2.16 Billion USD
 - 2) Mold ejection machines: 1.41 Billion USD
 - 3) Electronic equipment : 1.35 Billion USD
2. Import volume: 20 Billion USD
3. Export volume: 15.6 Billion USD
4. Home sales volume: 23.4 Billion USD

2006 Engineering Equipment Output



Billion USD



2006 Fluid Power Industry Output

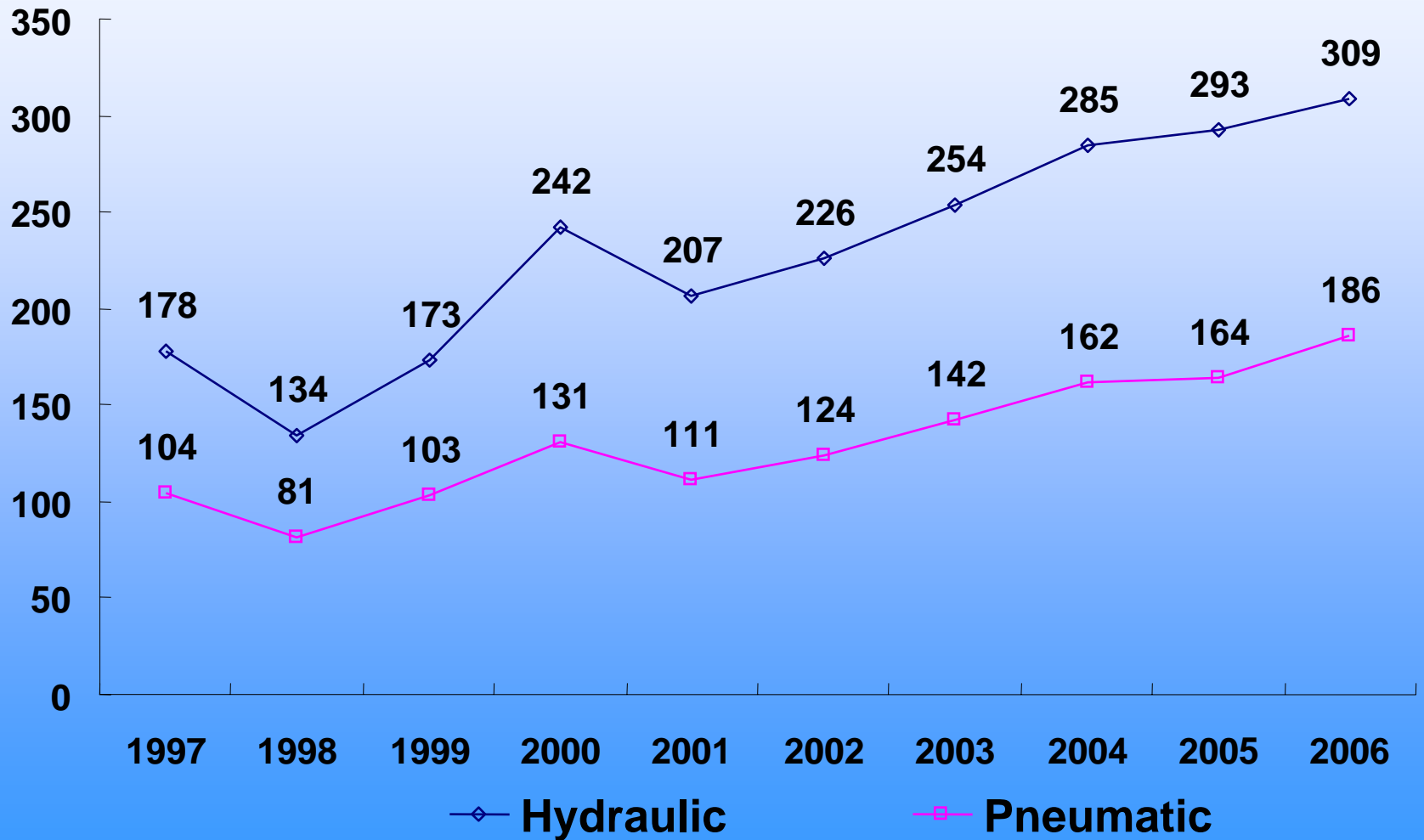


- Pneumatic home sales increases 13% from 2005.
- Hydraulic home sales increases 5% from 2005.

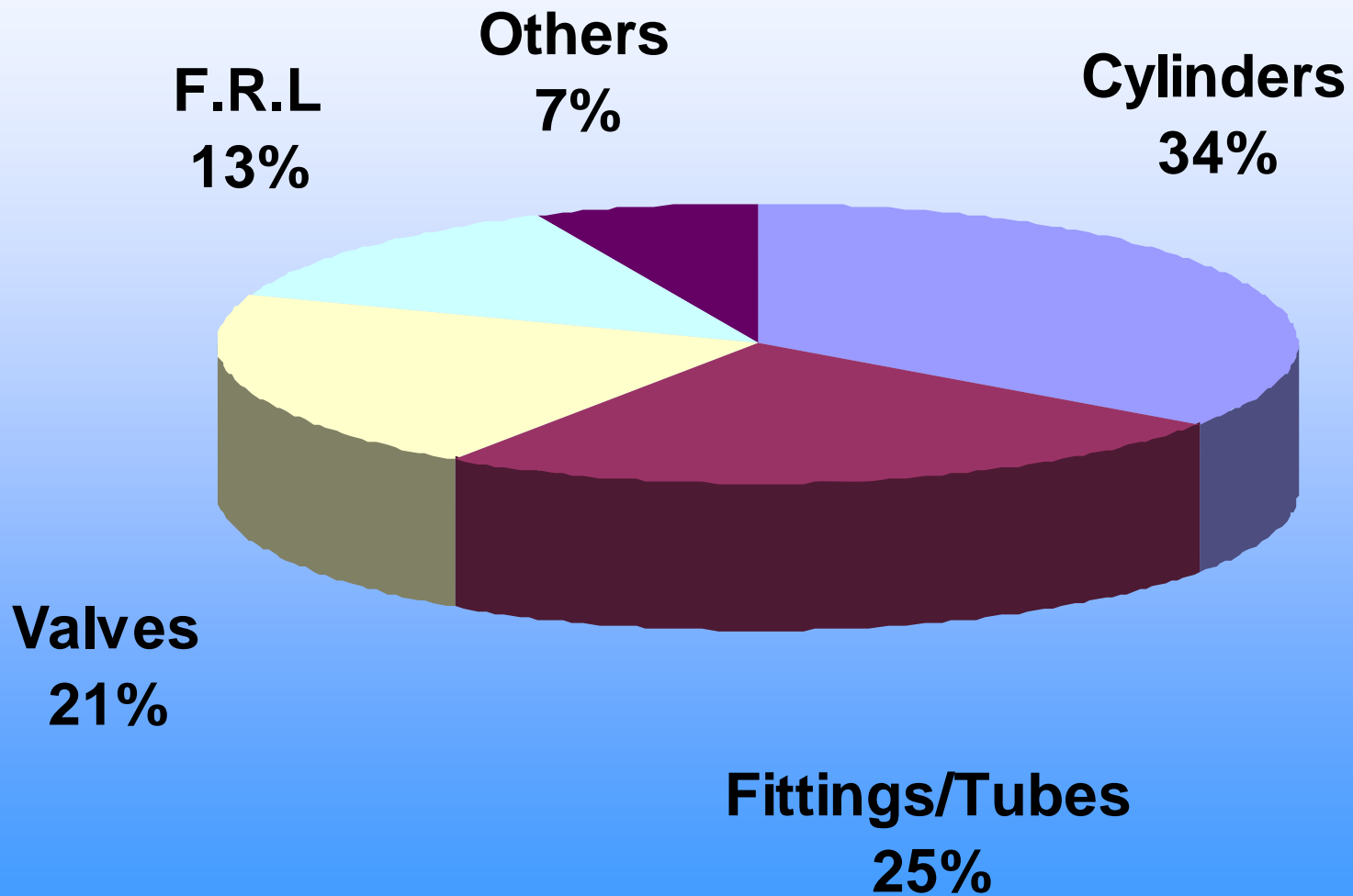
Annual Fluid Power Home Sales Volume



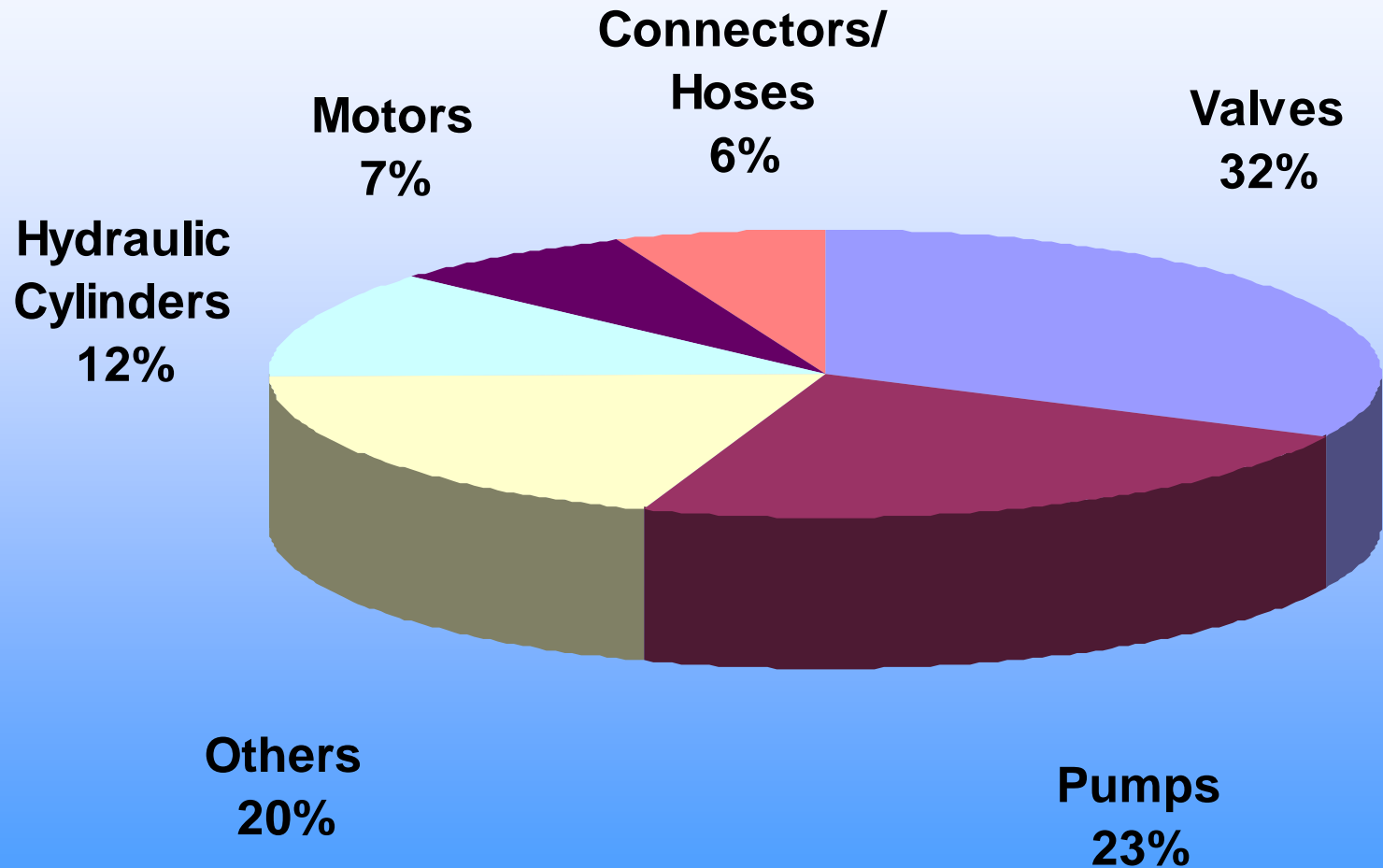
Million USD



Home Sales of Pneumatic Products 2006



Home Sales of Hydraulic Products 2006



2008 Economic Outlook in Taiwan



1. Stronger NT dollars will result weaker export.
2. New government will try hard to boost domestic demand.
3. Increasing material prices will cause an uncertain economics in the near future.

2008 Economic Outlook in Taiwan



- Forecast a 4.3% GDP growth rate in 2008.
- Forecast a 7% increase in Pneumatic products sales.
- Forecast a 5% increase in Hydraulic products sales.

THANK YOU